

MARKET NEWS for pig meat



Market analysis

13 May 2019

Week 20

MARKET SITUATION

Europe: Trading in legs and other cuts is stable and at unchanged prices.

UK: Sales are stable and at unchanged prices

Demand is quiet from China and stable from Japan.

Slaughterings in Denmark

Danish Classification Control Service – representing around 98% of all finished pigs and sows slaughtered, excluding culled pigs.

	Week 16	Week 17	Week 18	Week 1-18 2019/2018
Total	192,065	295,046	287,427	-4.8 %

FUTURES, USA

	Chicago (\$ per 100 lbs carcass weight)		
	10/5	3/5	Change
2019			
May	83.75	83.35	0.40
Jun	89.68	92.75	-3.08
Jul	90.75	95.68	-4.93
Aug	92.65	96.90	-4.25
Sep	-	-	-
Oct	84.95	88.58	-3.63
Nov	-	-	-
Dec	81.73	83.73	-2.00
2020			
Jan	-	-	-
Feb	84.98	85.98	-1.00
Mar	-	-	-
Apr	85.98	87.03	-1.05
May	88.20	90.38	-2.18
Jun	91.23	93.35	-2.13
Jul	90.58	93.20	-2.63
Aug	89.73	92.08	-2.35
Conversion factors: 1 lb = 0.4536 kg \$ = DKK 6.6481			



African Swine Fever

According to the EU Commission's reporting system for the outbreak of disease, the following outbreaks of ASF were reported for the following countries and Ukraine between 1 January and 5 May.

Countries	Period 28 April – 5 May		Year to date 1 Jan – 5 May		2018	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		1		46		230
Latvia		2		128	10	685
Lithuania		10		198	51	1.443
Poland		50	1	1,016	109	2,438
Italy			1	17	10	64
Ukraine	1	1	12	7	105	41
Czech Republic						28
Romania	1	5	82	222	1,163	170
Hungary		30		634		138
Bulgaria				11	1	5
Belgium		21		438		161
Total	2	120	96	2,717	1,449	5,403

RUSSIA

African Swine Fever

Last week, the authorities in Russia reported one outbreak of African Swine Fever among wild boar in the Kaliningrad region.

DENMARK

Pig population 1 April 2019

Last week, Statistics Denmark published the results of the pig census from 1 April 2019. The census is based on a random sample of 1,853 farms and shows a substantial decline in Denmark's pig population.

The total pig population is 4.4 per cent lower compared to one year ago. The most significant decline is evident in the group finishers > 50 kg, which fell 8.5 per cent. Disregarding the group Finishers > 50 kg, the decline in the total population is 3.1 per cent.

As regards the breeding herd in the form of pregnant sows, there is a decline of 4.7 per cent compared to one year ago. A decline which, in part, is expected to be offset by rising productivity.

1,000 head	April census			January census		
	1 April 2019	1 April 2018	% change 19:18	1 January 2019	1 January 2018	% change 19:18
Breeding boars	10	10	-	11	11	-
Pregnant gilts	189	200	-5,5	190	192	-1,0
Other pregnant sows	566	592	-4,4	585	594	-1,5
Total pregnant sows	755	792	-4,7	775	786	-1,4
Nursing sows	207	216	-4,2	209	211	-0,9
Dry sows	35	38	-7,9	36	37	-2,7
Sows and boars for slaughter	6	6	-	7	7	-
Gilts >50 kg for breeding	218	226	-3,5	223	225	-0,9
Piglets with sows	2,544	2,660	-4,4	2,575	2,596	-0,8
Weaned pigs <50 kg	5,676	5,809	-2,3	5,905	5,957	-0,9
Finishers >50 kg	2,724	2,976	-8,5	2,901	3,002	-3,4
Total pigs	12,175	12,733	-4,4	12,642	12,832	-1,5
Total pig excl. finishers	9,451	9,757	-3,1	9,741	9,830	-0,9


Denmark's pig meat exports, tonnes
January-February 2019

	By-products	Live pigs	Processed Canned	Bacon	Whole and half pigs/sows	Cuts	Sausages	Total	Per cent
Germany	2,415	34,386	1,271	31	13,446	37,168	532	89,249	28.8
Poland	144	28,004	10	1	186	19,138	0	47,483	15.3
UK	1,503	303	2,115	7,599	1	20,658	1,919	34,099	11.0
Italy	333	3,070	86	6	0	15,962	97	19,554	6.3
Holland	2,148	2,678	43	4	0	1,562	59	6,494	2.1
Sweden	937	83	330	119	0	1,750	706	3,925	1.3
France	319	233	146	84	0	2,248	176	3,205	1.0
Spain	30	1,158	187	123	0	1,093	210	2,801	0.9
Other EU countries	2,266	2,319	432	22	4	5,076	718	10,837	3.5
Total EU	10,094	72,235	4,621	7,988	13,636	104,656	4,417	217,647	70.2
China	28,467	0	46	0	0	9,797	88	38,398	12.4
Japan	24	0	513	0	0	21,302	200	22,039	7.1
Australia	25	0	37	48	0	9,463	24	9,597	3.1
USA	363	0	758	2	0	4,070	145	5,339	1.7
South Korea	46	0	345	0	0	3,333	39	3,763	1.2
Taiwan	184	0	10	0	0	1,930	0	2,124	0.7
Canada	25	0	82	0	0	1,340	0	1,447	0.5
Hong Kong	784	0	114	10	0	499	8	1,416	0.5
Philippines	1,090	4	42	0	0	0	0	1,136	0.4
Other third countries	2,687	166	1,398	287	0	1,980	719	7,237	2.3
Third countries, total	33,695	170	3,345	348	1	53,716	1,223	92,499	29.8
Exports, total	43,790	72,406	7,965	8,336	13,638	158,371	5,640	310,146	100

January-February 2018

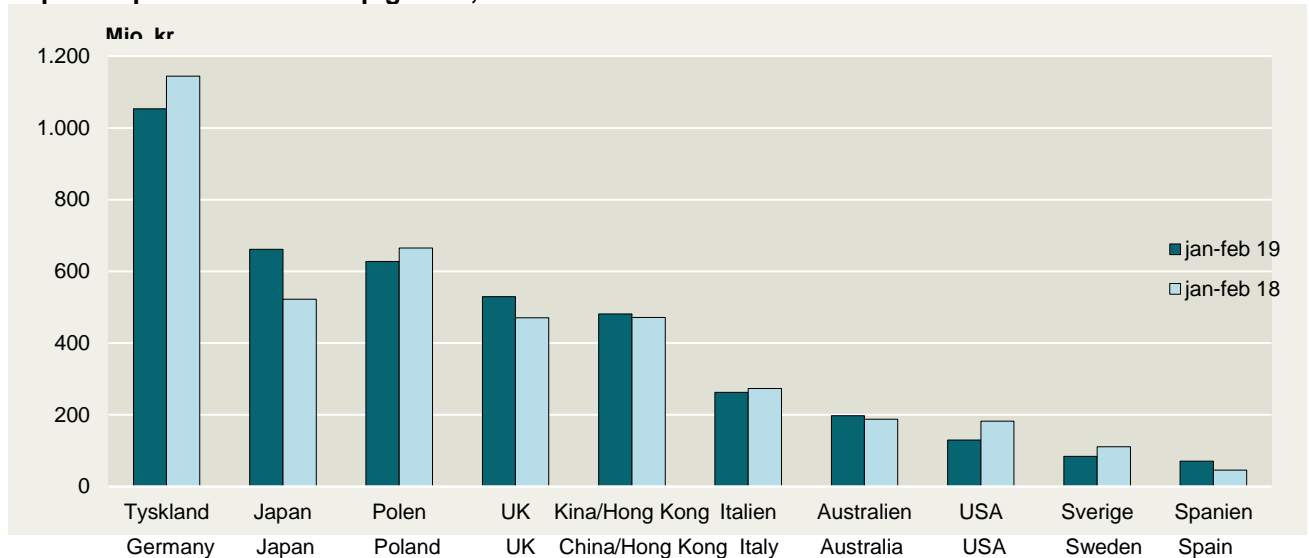
	By-products	Live pigs	Processed Canned	Bacon	Whole and half pigs/sows	Cuts	Sausages	Total	Per cent
Germany	4,096	33,637	1,175	26	14,232	46,046	435	99,647	30.4
Poland	123	29,914	10	0	0	21,339	0	51,386	15.7
UK	1,169	60	1,950	6,355	0	19,254	1,660	30,448	9.3
Italy	338	3,198	78	5	0	17,899	45	21,564	6.6
Sweden	1,383	98	305	177	0	2,648	810	5,422	1.7
Holland	1,653	2,101	26	2	0	1,496	36	5,313	1.6
France	304	361	118	59	0	2,237	168	3,246	1.0
Spain	69	483	164	50	0	1,101	227	2,094	0.6
Other EU countries	1,911	2,595	447	20	0	8,832	585	14,392	4.4
Total EU	11,046	72,446	4,273	6,695	14,233	120,852	3,965	233,510	71.3
China	27,390	0	0	0	0	13,898	0	41,288	12.6
Japan	458	1	798	0	0	16,883	363	18,504	5.7
Australia	25	0	10	48	0	8,926	14	9,024	2.8
USA	478	0	1,036	6	0	5,488	176	7,184	2.2
South Korea	35	7	244	0	0	3,605	60	3,952	1.2
Taiwan	185	6	2	0	0	3,018	0	3,212	1.0
Philippines	1,118	0	73	0	0	596	1	1,788	0.5
Canada	22	88	113	0	0	850	0	1,073	0.3
Hong Kong	53	0	147	5	0	842	26	1,073	0.3
Other third countries	2,728	373	1,189	176	0	1,144	1,089	6,699	2.0
Third countries, total	32,493	476	3,613	236	1	55,251	1,728	93,797	28.7
Exports, total	43,540	72,922	7,885	6,931	14,234	176,103	5,693	327,308	100

Top 10 importers of Danish pig meat according to value

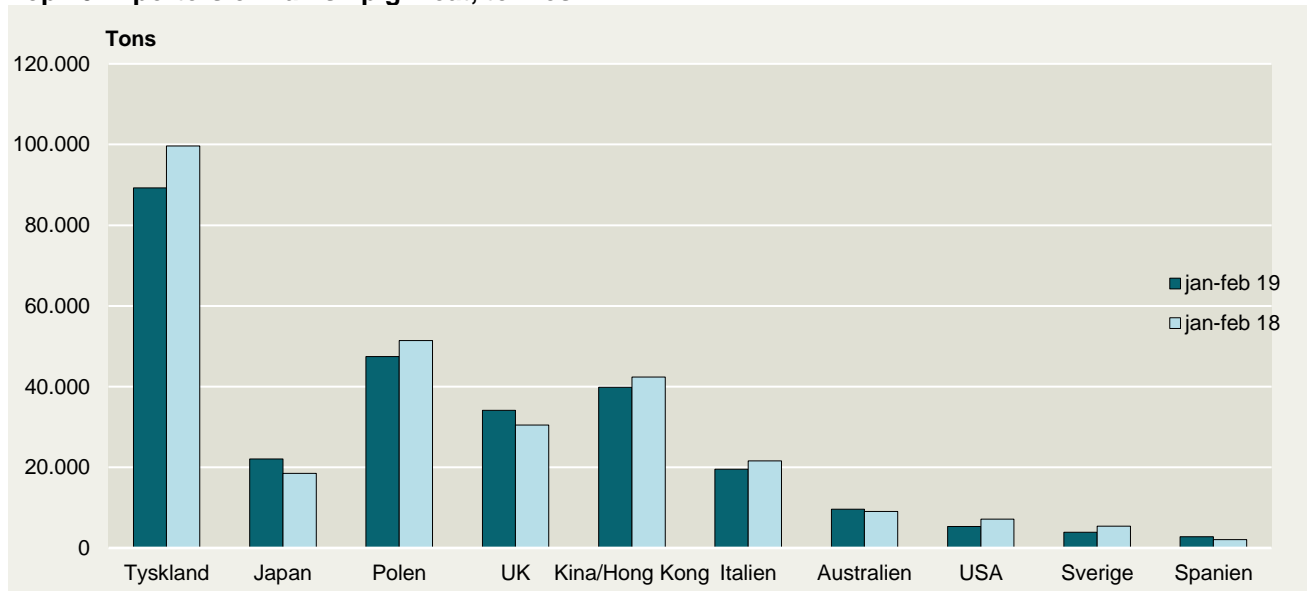
The following lists the top ten countries for Danish exports of pig meat ranked according to value for January-February 2019. All pig meat (including live pigs) are included.

Country	Jan-Feb 2019		Jan-Feb 2018	
	Value in DKK million	Tonnes	Value in DKK million	Tonnes
Germany	1,053	89,249	1,144	99,647
Japan	662	22,039	522	18,504
Poland	627	47,483	665	51,386
UK	529	34,099	471	30,448
China/Hong Kong	481	39,814	472	42,361
Italy	263	19,554	274	21,564
Australia	197	9,597	187	9,024
USA	130	5,339	182	7,184
Sweden	84	3,925	111	5,422
Spain	71	2,801	46	2,094
Top 10 total	4,098	273,900	4,075	287,633
Other countries	622	36,246	673	39,675
Total	4,721	310,146	4,749	327,308

Top 10 importers of Danish pig meat, DKK million



Top 10 importers of Danish pig meat, tonnes



 **ALGERIA****Foot and mouth disease**

Last week, the authorities in Algeria reported 56 cases of foot and mouth disease. Some 16 head of cattle, 777 goats and 4,979 sheep were affected.

 **ISRAEL****Foot and mouth disease**

Last week, the authorities in Israel reported one case of foot and mouth disease. Some 69 cattle were affected.