

MARKET NEWS for pig meat



Market analysis

26 November 2018

Week 48

MARKET SITUATION

Europe: Trading in legs is at slightly increasing or unchanged prices this week. Trading in other cuts is at unchanged prices.

UK: Prices are reported as stable.

Demand is reported as good for China and stable for Japan.

Slaughterings in Denmark

	Week 44	Week 45	Week 46	Week 1-46 2018/2017
Total	364,067	368,260	378,509	+3.9 %

Danish Classification Control Service – representing around 98% of all finished pigs and sows slaughtered, excluding culled pigs.

FUTURES, USA

	Chicago (\$ per 100 lbs slaughter weight)		
	23/11	16/11	Change
2018			
dec	59.08	60.08	-1.00
2019			
Jan	-	-	-
Feb	67.83	66.75	1.08
Mar	-	-	-
Apr	72.40	71.75	0.65
May	77.80	76.85	0.95
Jun	85.40	84.03	1.38
Jul	85.88	84.78	1.10
Aug	84.50	83.78	0.72
Sep	-	-	-
Oct	68.98	68.20	0.77
Nov	-	-	-
Dec	62.93	61.70	1.22
2020			
Jan	-	-	-
Feb	67.00	66.20	0.80
Mar	-	-	-
Apr	70.50	69.88	0.63
Conversion factors: 1 lb = 0.4536 kg \$ = 6.5731			



EU

African Swine Fever

According to the EU Commission's reporting system for the outbreak of disease, the following outbreaks of ASF were reported for the following countries and Ukraine up to and including 18 November.

Country	Period 11 Nov – 18 Nov		Year to date 1 Jan - 18 Nov	
	Pigs	Wild boar	Pigs	Wild boar
Estonia		3		211
Latvia		9	10	611
Lithuania		12	51	1,325
Poland		29	109	2,138
Italy		4	10	45
Ukraine	1		98	36
Czech Republic				28
Romania	11	10	1.109	114
Hungary		2		54
Bulgaria			1	4
Belgium		8		93
Total	12	77	1.388	4,659



CHINA

African Swine Fever

New outbreaks of African Swine Fever continue to be reported in China. Last week, outbreaks were reported in areas around Beijing, Shanghai and Hubei Province. There are also reports of an outbreak in Inner Mongolia.

Reuters reports that there are now up to 70 outbreaks in 20 provinces or autonomous cities/regions. More than 600,000 pigs have died or been culled because of the disease. All major pig producing provinces in China have reported outbreaks of the disease.

Apart from a single outbreak among wild boar in north-east China, all the outbreaks have occurred at small pig farms. According to the authorities, around half the cases have been caused by humans or vehicles spreading the virus. Some 23 were caused by using kitchen waste as feed. The authorities, however, have not found the infection in commercial feed.

The virus found in wild boar in Jilin province is apparently different from that found on pig farms. There are warnings, therefore about the possibility that the type of swine fever virus found in wild boar could find its way into pig production.

To ensure that all new outbreaks of African Swine Fever are reported to the authorities, China's Agriculture Ministry has introduced regulations intended to tighten up the reporting of new outbreaks, including the protection of whistleblowers.



JAPAN

Classical Swine Fever

Last week, the authorities in Japan reported one outbreak of Classical Swine Fever at a small pig farm.

The outbreak was discovered in the same region of Gifu where there have been outbreaks at both pig farms and among wild boar.



Exports of pig meat

The tables below show the EU Commission's figures for EU exports of pig meat divided into categories, exporters and importers for the period January-September.

Exports are calculated in product weight.

Tonnes	Jan-Sept 2018	Jan-Sept 2017	% change 18:17
Live pigs	14,397	8,591	67.6
Fresh/frozen	1,496,411	1,439,779	3.9
Bacon	29,657	27,565	7.6
Processed	125,002	121,098	3.2
By-products	1,081,890	1,129,401	-4.2
Total	2,747,357	2,726,434	0.8

Exporters of pig meat from EU

Tonnes	Jan-Sept 2018	Jan-Sept 2017	% change 18:17
Germany	628,988	611,790	2.8
Spain	597,309	543,817	9.8
Denmark	389,276	395,400	-1.5
France	168,842	174,686	-3.3
Holland	331,564	332,153	-0.2
Poland	175,776	172,244	2.1
UK	104,355	101,088	3.2
Ireland	72,847	71,070	2.5
Belgium	62,571	68,420	-8.5
Italy	73,738	75,119	-1.8
Hungary	31,191	64,512	-51.7
Austria	30,612	31,682	-3.4
Others	80,279	84,445	-4.9
EU-28	2,747,348	2,726,426	0.8

Importers of pig meat from EU

Tonnes	Jan-Sept 2018	Jan-Sept 2017	% change 18:17
China	989,767	1,015,615	-2.5
Hong Kong	176,686	271,663	-35.0
Japan	291,197	285,137	2.1
Philippines	206,868	182,755	13.2
South Korea	225,751	189,140	19.4
USA	116,071	109,567	5.9
Ukraine	77,131	58,849	31.1
Australia	57,096	63,044	-9.4
Montenegro	16,781	13,886	20.8
Angola	25,578	22,780	12.3
Russia	1,949	3,811	-48.9
Belarus	6,291	48	13006.3
Others	556,193	510,142	9.0
EU-28	2,747,357	2,726,434	0.8



EU exports of live pigs

The tables below show individual EU countries' official figures for exports of live pigs for the first half year 2018. Exports are divided into 1) piglets 2) sows above 160 kg, 3) finished pigs/sows above 50 kg and 4) breeding stock.

The tables are based solely on the individual countries' official export figures. Only figures for the most important exporting countries are included.

There can often be a significant difference between a country's export figures and the importing country's import figures. Although these figures should be treated with some caution, therefore, the list gives an impression of the trade in live pigs across the EU border for the 1st half year 2018.

Exports of piglets < 50 kg (010391)

	Exporter:							
Importer:	Denmark	Holland	Germany	Slovakia	Spain	Belgium	Hungary	Czech Republic
Germany	3,401,959	2,166,197		1,492		4,130		14,210
Poland	3,329,800	136,671	116,783	14,329				2,613
Spain	1,313	777,868	55,862					660
Italy	424,776	200,734	25,285	1,450	35,493			
Holland	235,586		133,045	174	14,515	8,376	15,470	1,300
Romania	10,523	98,766	129,684	46,696			42,394	15,730
Belgium	7,940	551,376	7,975					
Hungary	28,811	27,871	363,790	68,747				20,988
Croatia	48,688	63,642	48,658			5,136	1,780	2,460
Czech Republic	39,746	7,023	45,013					
Slovakia	26,933	7,878	2,100					12,789
France	11,947	39,150	2,799			35,753		
Portugal	50	15,135			52,774	17,775		
Other EU countries	37,618	180,950	99,638	1,190	322	19,130	25,633	3,905
Total	7,605,690	4,273,261	1,030,632	134,078	103,104	90,300	85,277	74,655

Exports of sows > 160 kg (01039211)

	Exporter:					
Importer:	Holland	France	Denmark	Belgium	Slovakia	Hungary
Germany	73,151	13,734	14,615	3,502		220
Poland	203				477	
Holland				296		626
Romania	19					149
Belgium	3,525	21,370				
Hungary	51				2,476	
Other EU countries	1,338	-	-	-	22	192
Total	78,287	35,104	14,615	3,798	2,975	1,187

Exports of finished pigs/sows > 50 kg (01039219)

	Exporter:					
Importer:	Holland	Belgium	France	Slovakia	Germany	Denmark
Germany	864,149	132,392	19,224	1,335		46,956
Poland	3,880	146		6,203	24,290	3,491
Spain	6,672	917	45,276			23,080
Italy	21,726		41,463	449	8,199	7,729
Holland		314,039	5,562		7,974	1,783
Romania	2,394			2,938	1,416	694
Belgium	24,165		168,168			15,524
Hungary	1,923		4	224,531	932	1,268
Croatia	422					144
Czech Republic	752		2		1,353	348
Slovakia	477					280
France	1,343					4,369
Portugal	885					564
Other EU countries	8,288	1,561	417	1,405	160,609	6,680
Total	937,076	449,055	280,116	236,861	204,773	112,910

Exports of breeding stock (010310)

	Exporter:			
Importer:	Holland	Denmark	France	Portugal
Germany	365,182	87,605	544	
Poland	1,080	1,993	1,783	
Holland		207	424	
Romania	8,775	854	76	
Belgium	15,818	339	139	
Hungary	634	725	256	
Slovakia	77	4,950		
Spain	1,737	4,803	7,723	1,544
Italy	970	3,635	655	
Czech Republic	396	2,090		
Other EU countries	8,263	9,148	2,106	-
Total	402,932	116,349	13,706	1,544

 **ISRAEL**
Foot and mouth disease

Over the past week, the authorities in Israel have reported two outbreaks of foot and mouth disease at small cattle farms.