

MARKET SITUATION

Europe: Although there are signs of a more favourable supply/demand situation, so far trade in both legs and other cuts is at unchanged prices this week.

UK: Strong sales continue

Asian markets: Stable demand for bellies.

Slaughtering in Denmark

Weekly slaughtering figures from slaughterhouses that report their slaughtering figures to DAFC's slaughter database. The figures exclude culled pigs.

	Week 19	Week 20	Week 21	Week 22	Weeks 1-22 2025:24
Total	306,948	312,535	310,009	211,734	0.9



Futures

Chicago (\$ per 100 lbs carcase weight)	Lean Hog			Pork Cutout		
	6/6	30/5	Change	6/6	30/5	Change
2025						
Jun	102.63	101.33	1.30	110.50	105.68	4.82
Jul	107.10	104.93	2.17	115.75	110.93	4.82
Aug	109.40	105.03	4.37	114.98	110.15	4.83
Oct	92.58	88.93	3.65	106.68	101.85	4.83
Dec	83.68	80.73	2.95	94.53	90.70	3.83
2026						
Feb	85.70	83.33	2.37	95.48	91.65	3.83
Apr	88.58	86.45	2.13	96.60	92.78	3.82
May	91.68	89.55	2.13	103.20	99.38	3.82
Jun	97.85	96.15	1.70	108.55	104.73	3.82
Jul	97.63	96.10	1.53	109.90	106.08	3.82
Aug	96.65	94.95	1.70	108.43	104.60	3.83
Oct	81.23	79.13	2.10	100.83	97.00	3.83
Conversion factors: 1 lb = 0.4536 kg 1 \$ = DKK 6.5371						



African Swine Fever

According to the EU Commission's reporting system for the outbreak of disease, outbreaks of ASF have been reported for the following countries, plus Serbia, Ukraine, Moldova, Bosnia-Herzegovina, Kosovo, Albania, Montenegro, and North Macedonia

Countries	Period 29 May - 4 June		Year to date 1 Jan - 4 June		2024		2023	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		1		33		36	2	53
Latvia		6	1	623	7	961	8	730
Lithuania		12		433	8	561	3	436
Poland		45		2,247	44	2,311	30	2,686
Italy		6	1	410	31	1,205	17	1,050
Ukraine			15	24	70	15	38	9
Czech Republic						27		56
Romania	2	3	157	125	220	186	737	289
Hungary		15		563		474		403
Bulgaria				271	1	717	3	653
Slovakia		4	1	145	1	165		535
Serbia			18	28	310	101	992	213
Moldova		1	34	10	13	6	18	6
Montenegro						1		
Bosnia-Herzegovina			7	13	33	38	1,511	29
Croatia			1	7	6	39	1,124	13
North Macedonia				7	4	51	16	47
Kosovo							9	4
Belgium								
Germany		32		1,534	10	966	1	887
Sweden						8		60
Greece	1		3	74	5	21	6	2
Albania					1	3		
Total	3	125	238	6,547	764	7,892	4,515	8,161

Foot and mouth disease

The following provides an update from the EU Commission's reporting system for foot & mouth disease in EU countries and Turkey.

Countries	Period 29 May - 4 June	Year to date 1 Jan - 4 June	2024	2023
Slovakia		6		
Turkey		137	97	350
Germany		1		
Hungary		5		
Total	0	149	97	350



WOAH establishes standard for vaccines against African Swine Fever

The World Animal Health Organisation (WOHA) has established a standard for vaccines against African Swine Fever.

According to the organisation, the ASF vaccine should match the regionally widespread ASF genotype, and it must be proved that the vaccine does not cause lasting or serious side effects for vaccinated animals.

WOHA believes that the use of ASF vaccines – combined with control measures – can significantly reduce the negative consequences of the disease. According to WOHA, significant progress has been made in the development of ASF vaccines in recent years.

INDONESIA

Ready to vaccinate against African Swine Fever

Vietnamese media report that Indonesia has begun to import a vaccine against African Swine Fever from Vietnam.

It would therefore appear that Indonesia is the third country to use vaccination against African Swine Fever. The two other countries are Vietnam and the Philippines.

Earlier this year, Indonesia began an extensive vaccination programme against foot & mouth disease. At the beginning of the year, the disease was recorded in 11 of the country's provinces, while African Swine Fever has been recorded in 32 of the country's 38 provinces.

CHINA

Authorities want to end the practice of extra fattening of finishers

Reuters reports that the Chinese authorities want to end the practice whereby smaller pig producers buy finishers from larger pig producers and fatten the pigs for a few months in the hope of better pig prices.

According to Reuters, the practice has been on the rise for some time, but the authorities now want to clamp down on the scheme to stabilise the pig meat market.

The authorities believe that the extra heavy finishers mean greater price fluctuations in the market and result in poorer feed efficiency which clashes with the national drive to reduce the use of grain for livestock.

China's largest pig producer, Muyan Foods, has informed Chinese media that it has now stopped selling finishers to producers who want to pursue the practice.

CHINA

Shares in major pig producers rise

Chinese media are reporting sharply rising share prices for the country's major pig producers.

This is reported to be the result of several producers, such as Muyuan Foods, Wens Foodstuff Group and Shennong Group, having implemented measures to limit the supply of pig meat.

The producers are said to be taking measures such as reducing the number of breeding sows, reducing slaughter weight and stopping the sale of finishers for further fattening.

According to official figures, Chinese pig meat production in Q1 2025 was 1.2 per cent higher than the same quarter last year.



Pig meat storage

The following table shows the development in Japan's pig meat storage until the end of April 2025.

Tonnage	Own production		Imported volumes		Total storage
	Fresh	Frozen	Fresh	Frozen	
End January 22	463	22,763	11,477	142,569	177,272
End February 22	471	22,690	12,061	143,974	179,196
End March 22	623	23,378	12,410	143,684	180,095
End April 22	529	21,703	12,601	157,379	192,212
End May 22	390	22,052	8,210	168,749	199,401
End June 22	469	20,684	11,364	180,913	213,430
End July 22	500	20,479	10,554	189,497	221,300
End August 22	495	19,870	12,013	195,953	228,331
End September 22	351	19,020	10,493	193,979	223,843
End October 22	808	18,890	9,606	186,501	215,805
End November 22	1,015	17,736	13,653	181,903	214,307
End December 22	1,159	18,657	10,793	174,620	205,229
End January 23	814	17,724	11,067	177,599	207,204
End February 23	782	19,123	11,214	177,907	209,026
End March 23	1,016	19,216	12,909	176,663	209,804
End April 23	1,070	19,503	12,096	191,949	224,618
End May 23	1,047	19,146	14,590	209,312	244,095
End June 23	978	18,608	13,751	211,457	244,794
End July 23	969	19,789	11,542	208,525	240,825
End August 23	867	29,165	13,596	204,108	238,736
End September 23	1,045	20,407	9,463	194,014	224,929
End October 23	930	18,759	10,827	181,985	212,501
End November 23	945	19,209	13,058	171,195	204,407
End December 23	1,437	19,944	11,764	158,356	191,501
End January 24	549	20,287	13,292	159,880	194,008
End February 24	578	20,861	12,454	153,232	187,125
End March 24	614	22,503	12,269	153,850	189,236
End April 24	496	22,174	15,011	159,048	196,729
End May 24	455	23,784	15,137	174,788	214,164
End June 24	747	24,003	14,575	187,581	217,906
End July 24	497	22,730	13,510	182,019	218,756
End August 24	289	21,819	12,959	187,331	222,398
End September 24	527	21,053	13,729	187,468	222,777
End October 24	505	20,879	15,087	186,835	223,306
End November 24	456	20,933	13,070	181,727	216,186
End December 24	814	21,644	13,763	171,973	208,194
End January 25	455	23,081	14,607	175,901	214,044
End February 25	518	23,603	14,300	178,519	216,940
End March 25	560	23,864	15,256	176,859	216,539
End April 25	685	23,833	13,952	183,304	221,774