

The market situation is unchanged from last week.

Europe: Trading in legs and other cuts is at largely unchanged prices this week.

UK: Steady demand continues

Asian markets: Demand is stable and steady.

Weekly slaughtering figures from slaughterhouses that report their slaughtering figures to DAFC's slaughter database. The figures exclude culled pigs.

	Week 39	Week 40	Week 41	Week 42	Weeks 1-42 2025:24
Total	335,735	327,514	308,716	292,842	+4.6 %

 **USA**

Futures

Chicago (\$ per 100 lbs carcase weight)	Lean Hog			Pork Cutout		
	24/10	17/10	Change	24/10	17/10	Change
Dec 2025	81.90	82.38	-0.48	94.00	92.00	2.00
Feb 2026	84.30	84.78	-0.48	97.25	95.25	2.00
April 2026	88.95	88.65	0.30	99.35	97.35	2.00
May 2026	92.35	91.53	0.82	105.95	103.95	2.00
June 2026	100.80	99.63	1.17	111.30	109.30	2.00
July 2026	101.23	99.88	1.35	112.65	110.65	2.00
Aug 2026	100.05	98.58	1.47	111.18	109.18	2.00
Oct 2026	83.65	82.15	1.50	103.58	101.58	2.00
Dec 2026	75.75	74.40	1.35	91.43	89.43	2.00
Feb 2027	79.48	78.23	1.25	94.03	92.03	2.00
April 2027	83.08	81.83	1.25	96.13	94.13	2.00
Conversion factors: 1 lb = 0.4536 kg 1 \$ = DKK 6.4328						



African Swine Fever

The table below provides an update from the EU Commission's reporting system for outbreaks of African Swine Fever in EU countries plus Serbia, Ukraine, Moldova, Bosnia-Herzegovina, Kosovo, Albania, Montenegro and North Macedonia.

Country	Period 16 Oct - 22 Oct		Year to date 1 Jan – 22 Oct		2024		2023	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		4	11	169		36	2	53
Latvia		38	11	992	7	961	8	730
Lithuania		12	7	589	8	561	3	436
Poland		42	18	2,890	44	2,311	30	2,686
Italy		1	1	557	31	1,205	17	1,050
Ukraine			18	29	70	15	38	9
Czech Republic				1		27		56
Romania	8	2	407	160	220	186	737	289
Hungary		3		705		474		403
Bulgaria		3		281	1	717	3	653
Slovakia		1	1	161	1	165		535
Serbia	5		205	46	310	101	992	213
Moldova			48	16	13	6	18	6
Montenegro						1		
Bosnia-Herzegovina	1		34	23	33	38	1,511	29
Croatia	2	30	52	161	6	39	1,124	13
North Macedonia				7	4	51	16	47
Kosovo							9	4
Belgium								
Germany		9		1,863	10	966	1	887
Sweden						8		60
Greece			4	74	5	21	6	2
Albania					1	3		
Total	16	145	817	8,724	764	7,892	4,515	8,161

Foot & mouth disease

The table below provides an update from the EU Commission's reporting system for foot & mouth disease in EU countries and Turkey.

Country	Period 16 Oct - 22 Oct	Year to date 1 Jan - 22 Oct	2024	2023
Slovakia		6		
Turkey		1,086	97	350
Germany		1		
Hungary		5		
Total	0	1,098	97	350

 CHINA
Increased meat production in 2025

As was reported in last week's Market News, China's pigmeat production for the first three quarters of 2025 was 3.0 per cent higher than the same period last year.

China's production of beef and poultry has also increased – by 3.3 per cent and 7.2 per cent respectively. Lamb and mutton, however, fell by 4.3 per cent.

The Chinese authorities have stated that Chinese meat production in the first three quarters of 2025 amounted to 73.12 tonnes, which is a rise of 3.8 per cent compared to last year.

 CHINA / **KAZAKHSTAN**
China approves pigmeat imports from Kazakhstan

Pig333 reports that the authorities in China and Kazakhstan have signed a protocol which will allow for the export of pigmeat and by-products from Kazakhstan to China.

 TAIWAN
Outbreak of African Swine Fever

International news media have reported an outbreak of African Swine Fever in a herd of 300 pigs in Taiwan.

This is the first time for African Swine Fever to be confirmed in Taiwan. When the virus hit China and other Asian countries in 2028, the country managed to remain free of the disease by rigorous border controls.

Taiwan was hit by foot & mouth disease in 1997, and was declared free of the disease in 2020. Since 2024, Taiwan has been the only Asian country free from African Swine Fever, Classical Swine Fever and Foot & Mouth Disease.

 ARGENTINA
Sharply increasing imports of pigmeat from Brazil

Argentina's imports of fresh/frozen pigmeat from Brazil saw a sharp increase in the first nine months of 2025.

With Argentina's trading statistics as the source, the table below shows Argentina's pigmeat imports for January to September 2025 compared with the same period in the previous two years.

As can be seen from the table, almost all Argentinian pigmeat imports continue to come from Brazil.

0203 Fresh/frozen pigmeat				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	% change 2025:2024
Brazil	12,439	7,942	38,554	385.4
Chile		22	420	1809.1
Denmark	43		137	
USA			15	
Total	12,482	7,964	39,126	391.3

Denmark's pigmeat exports January-July 2025

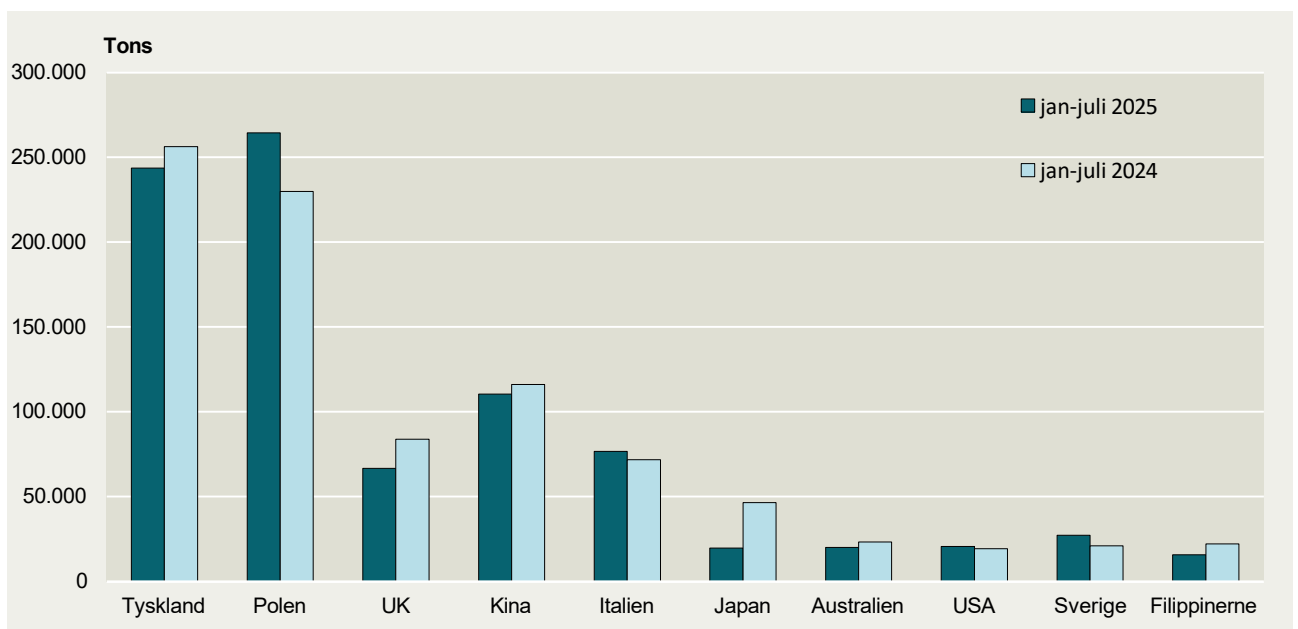
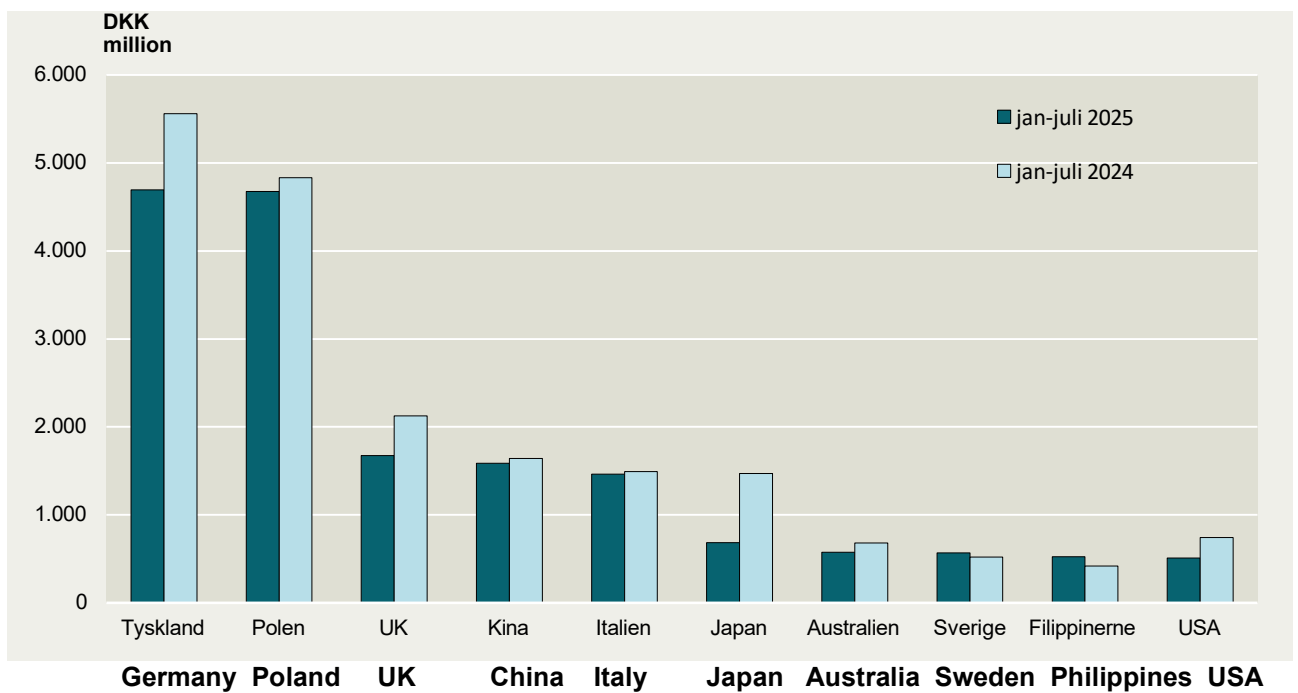
Tonnes	Cuts	By-products	Process ed Canned	Bacon	Whole & half pigs/sows	Sausages	Total (ex. live pigs)	%	Live pigs	Total (inc. live pigs)	%
Poland	111,179	1,157	21	43	554	16	112,971	15,4	151,416	264,387	25.3
Germany	46,759	14,071	5,102	241	50,743	1,931	118,847	16,2	124,733	243,580	23.3
Italy	62,736	2,070	219	86	144	367	65,621	8,9	11,093	76,715	7.3
Holland	5,521	3,935	246	44	0	950	10,695	1,5	10,194	20,889	2.0
Sweden	9,299	5,968	1,050	1,639	5	2,640	20,601	2,8	6	20,607	2.0
France	12,577	565	704	120	0	328	14,294	1,9	119	14,413	1.4
Greece	12,385	5	256	0	0	5	12,651	1,7	331	12,982	1.2
Belgium	1,238	8,383	127	0	0	82	9,830	1,3	794	10,624	1.0
Other EU countries	42,740	2,422	2,524	383	382	3,393	51,844	7,1	11,894	63,738	6.1
Total EU	304,434	38,575	10,250	2,556	51,828	9,711	417,355	56,9	310,579	727,934	69.5
China	34,615	75,045	659	0	0	67	110,387	15,0	85	110,472	10.6
UK	32,255	1,162	4,337	20,604	2,681	5,698	66,737	9,1	13	66,750	6.4
Philippines	13,175	13,462	399	0	42	5	27,084	3,7	96	27,179	2.6
Australia	19,116	797	163	0	0	15	20,092	2,7	0	20,092	1.9
Japan	17,916	144	1,460	0	0	155	19,675	2,7	4	19,680	1.9
USA	10,801	1,694	2,857	48	0	315	15,715	2,1	0	15,715	1.5
Malaysia	9,972	544	119	4	0	191	10,831	1,5	17	10,848	1.0
Taiwan	9,828	349	2	0	0	32	10,210	1,4	6	10,216	1.0
Ukraine	6,618	59	1	0	0	2	6,679	0,9	374	7,053	0.7
Other 3rd countries	15,560	4,104	4,963	1,056	5	3,545	29,233	4,0	1,591	30,825	2.9
Total 3rd countries	169,856	97,360	14,960	21,713	2,728	10,026	316,643	43,1	2,187	318,830	30.5
Total exports	474,291	135,936	25,210	24,269	54,556	19,737	733,998	100	312,767	1,046,764	100

2024

Tonnes	Cuts	By-products	Process ed Canned	Bacon	Whole & half pigs/sows	Sausage s	Total (excl. live pigs)	%	Live pigs	Total (incl. live pigs)	%
Germany	56,210	9,585	5,391	58	44,415	2,964	118,621	15,9	137,580	256,202	24.1
Poland	92,599	951	11	3	20	12	93,596	12,5	136,222	229,818	21.6
Italy	58,289	1,091	223	65	227	207	60,102	8,1	11,655	71,757	6.7
Holland	6,077	3,317	226	12	0	617	10,250	1,4	10,626	20,875	2.0
Sweden	8,114	6,208	902	1,503	6	2,494	19,227	2,6	23	19,250	1.8
France	11,144	925	700	122	0	434	13,324	1,8	313	13,637	1.3
Spain	3,109	82	837	0	1	1,474	5,503	0,7	6,487	11,991	1.1
Greece	8,962	166	307	0	0	10	9,444	1,3	125	9,569	0.9
Other EU countries	42,510	9,009	1,937	716	667	2,108	56,947	7,6	10,381	67,328	6.3
EU Total	287,013	31,333	10,534	2,478	45,337	10,320	387,014	51,9	313,412	700,426	65.8
China	34,868	81,058	110	0	0	110	116,146	15,6	0	116,146	10.9
UK	36,424	1,534	5,744	30,804	2,720	6,550	83,776	11,2	35	83,812	7.9
Japan	42,107	385	3,167	0	0	761	46,421	6,2	4	46,425	4.4
Australia	22,283	746	333	0	0	34	23,396	3,1	0	23,396	2.2
USA	15,398	2,019	4,032	44	0	734	22,227	3,0	0	22,227	2.1
Philippines	11,466	8,591	943	0	0	0	21,001	2,8	0	21,001	2.0
Malaysia	7,824	443	295	0	0	0	8,562	1,1	66	8,628	0.8
South Korea	6,084	429	936	0	0	164	7,613	1,0	16	7,629	0.7
Taiwan	3,797	792	36	0	0	45	4,670	0,6	4	4,674	0.4
Other 3rd countries	11,501	4,075	5,457	883	5	3,118	25,039	3,4	5,354	30,393	2.9
Total 3rd countries	191,752	100,074	21,051	31,732	2,725	11,517	358,851	48,1	5,479	364,330	34.2
Total exports	478,765	131,407	31,585	34,210	48,062	21,836	745,865	100	318,891	1,064,757	100

Top 10 importers of Danish pigmeat by value

Country	Jan-July 2025		Jan-July 2024	
	Value in DKK million	Tonnes	Value in DKK million	Tonnes
Germany	4,693	243,580	5,561	256,202
Poland	4,677	264,387	4,831	229,818
UK	1,674	66,750	2,124	83,812
China	1,585	110,472	1,640	116,146
Italy	1,464	76,715	1,491	71,757
Japan	683	19,680	1,470	46,425
Australia	575	20,092	679	23,396
Sweden	567	20,607	521	19,250
Philippines	522	27,179	418	21,001
USA	508	15,715	743	22,227
Top 10 total	16,949	865,176	19,480	890,033
Other countries	4,325	181,588	4,404	174,724
Total	21,274	1,046,764	23,884	1,064,757





EU pigmeat exports for the first eight months of 2025 largely unchanged

With the EU Commission as the source and based on data from Eurostat's database (Comtext), the tables below show EU pigmeat exports by category, importer and exporter for January-August 2025 compared with the same months in 2024.

Tonnes	Jan-August 2025	Jan-August 2024	% change 25:24
Live	45,184	54,964	-18
Fresh/frozen	1,273,157	1,285,875	-1
Bacon	138,492	145,445	-5
Processed	275,144	286,853	-4
By-products	1,033,798	953,518	8
Total	2,765,775	2,726,655	1

Importers of pigmeat from EU

Tonnes	Jan-August 2025	Jan-August 2024	% change 25:24
China	740,514	735,377	1
UK	543,050	569,374	-5
Philippines	242,505	240,091	1
Japan	174,685	221,839	-21
South Korea	162,960	167,958	-3
Vietnam	120,254	86,172	40
USA	65,246	72,205	-10
Ivory Coast	64,493	50,260	28
Australia	50,505	53,997	-6
Malaysia	45,461	32,259	41
Congo	45,302	35,054	29
Taiwan	42,740	25,660	67
Others	468,060	436,412	7
EU-27	2,765,775	2,726,655	1

Exporters of pigmeat from EU

Tonnes	Jan-August 2025	Jan-August 2024	% change 25:24
Spain	913,708	857,365	7
Holland	440,897	433,324	2
Denmark	360,024	412,963	-13
Germany	208,726	250,561	-17
Poland	184,526	146,482	26
France	179,850	178,719	1
Ireland	159,621	151,560	5
Belgium	108,996	96,865	13
Italy	68,134	65,437	4
Austria	36,763	33,742	9
Finland	21,976	19,937	10
Others	82,555	79,699	4
EU-27	2,765,775	2,726,655	1

Increasing pigmeat imports

Singapore has seen a sharp rise in pigmeat imports this year.

The table below shows pigmeat imports for the first nine months of 2025 compared with the same period in the previous two years.

As can be seen, by far the majority originates from Brazil. .

0203				
Fresh/frozen				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	% change 2025:24
Brazil	47,307	63,498	83,776	31.9
Australia	10,882	14,405	14,623	1.5
China	21	400	4,869	1117.3
Spain	3,087	3,635	3,501	-3.7
Holland	3,606	2,188	2,844	30.0
Germany	7,093	4,572	2,717	-40.6
Mexico	990	962	1,123	16.7
Poland	182	241	841	249.0
Canada	1,095	916	709	-22.6
USA	925	989	554	-44.0
Hong Kong		115	453	293.9
UK	464	454	414	-8.8
Thailand		54	342	533.3
Belgium	69	318	308	-3.1
France	15	318	297	-6.6
Denmark	131	489	253	-48.3
Taiwan			247	
Chile	240	48	243	406.3
Japan	326	289	236	-18.3
Sweden	74	170	234	37.6
Austria	86	189	179	-5.3
Others	1,346	1,791	793	-55.7
Total	77,853	95,852	119,377	24.5

020649				
By-products				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	% change 2025:24
Brazil	995	2,154	1,499	-30.4
Poland	791	978	1,284	31.3
Spain	775	894	732	-18.1
Sweden	787	650	690	6.2
Denmark	143	109	607	456.9
Australia	296	323	361	11.8
Germany	907	587	352	-40.0
USA	177	323	243	-24.8
Holland	96	128	197	53.9
Finland	52	155	112	-27.7
Others	704	471	488	3.6
Total	5,723	6,772	6,565	-3.1



GEORGIA

Modest rise in pigmeat imports in the first nine months of 2025

With Georgia's trading statistics as the source, the table below shows Georgia's imports of fresh/frozen pigmeat (product code 0203) for January-September 2025 compared with the same period in the previous two years.

As can be seen, there was a slight rise in Georgia's imports of fresh/frozen pigmeat in the first nine months. By far the majority of imports continued to originate from Brazil, but were less than in the previous two years.

Since Q4 2024, Georgia has imported increasing quantities of fresh/frozen pigmeat from Russia, a development that has continued into 2025.

0203 Fresh/frozen pigmeat				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	%- Change 2025:2024
Brazil	16,041	14,793	12,485	-15.6
Russia	14	233	3,063	1214.6
Kazakhstan			470	
Paraguay	476	336	386	14.9
Germany	170	145	329	126.9
Ukraine			159	
Canada	1,775	104	102	-1.9
Others	948	1,314	437	-66.7
Total	19,424	16,925	17,431	3.0



SWEDEN

Stable pig slaughtering in the first nine months of 2025

Official statistics from the Swedish Board of Agriculture show that Swedish pig slaughtering increased by 0.7 per cent in the first nine months of 2025 compared with the same period in 2024. The table below shows the development in slaughtering for the 12 largest pig slaughterhouses in Sweden.

	January- September			Whole year		
	2025	2024	% change 25/24	2024	2023	% change 24/23
- KLS Ugglarps Dalsjöfors	292,080	293,486	-0.5	390,505	382,237	2.2
- KLS Ugglarps Kalmar	285,922	292,807	-2.4	389,750	368,386	5.8
- KLS Ugglarps Trelleborg	172,585	178,523	-3.3	235,701	232,800	1.2
KLS total	750,587	764,816	-1.9	1,015,956	983,423	3.3
HK Scan Kristianstad	561,783	533,760	5.3	719,917	738,536	-2.5
Skövde Slaughterhouse	259,975	246,990	5.3	329,244	334,188	-1.5
Dahlbergs Slaughterhouse	163,620	162,825	0.5	213,722	208,268	2.6
Protos AB	49,254	49,630	-0.8	65,143	64,095	1.6
Alviksgården	36,324	38,192	-4.9	50,636	51,504	-1.7
AB Ginsten Slaughterhouse	35,045	38,178	-8.2	50,037	52,236	-4.2
Ickholmen	45,129	47,248	-4.5	61,751	56,468	9.4
Lindell	26,497	24,333	8.9	31,721	35,146	-9.7
Lövsta Kött	11,965	17,919	-33.2	22,532	23,771	-5.2
Others	9,115	11,670	-21.9	15,805	20,699	-23.6
Total slaughtering	1,949,294	1,935,561	0.7	2,576,464	2,568,334	0.3

The figures for individual companies should be treated with caution as Swedish slaughterhouses to a

certain extent slaughter on contract for each other.

ANGOLA

Sharply increasing imports of fresh/frozen pigmeat

Angola's imports of fresh/frozen pigmeat saw a sharp rise in the first nine months of 2025. However, imports of by-products fell significantly over the same period.

With Angola's trading statistics as the source, the tables below show Angola's imports of fresh/frozen pigmeat and by-products for January to September 2025 compared with the same period in the previous two years.

As can be seen from the table, the majority of both fresh/frozen pigmeat and by-products continue to come from Brazil.

In 2025, Angola introduced import restrictions on by-products from pigs to strengthen national production.

0203 Fresh/frozen pigmeat				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	%- change 2025:2024
Brazil	13,824	14,237	16,085	13.0
Germany	1,226	1,049	3,587	241.9
Poland	765	561	2,566	357.4
Portugal	2,112	835	1,367	63.7
Spain	825	621	1,082	74.2
Canada	250	80	758	847.5
Holland	1,521	71	642	804.2
Belgium	416	564	468	-17.0
Italy	282	210	437	108.1
Other countries	1,783	1,870	1,388	-25.8
Total	23,004	20,098	28,380	41.2

020649 By-products				
Tonnes	Jan-Sept. 2023	Jan-Sept. 2024	Jan-Sept. 2025	%-Change 2025:24
Brazil	9,878	7,565	339	-95.5
Germany	3,275	821	336	-59.1
Argentina	468	187	37	-80.2
UAE			29	
Congo	0	15	27	80.0
Spain	154	230	26	-88.7
UK	73	27	26	-3.7
Austria			25	
Poland	1,888	918	7	-99.2
Other countries	4,357	1566		
Total	20,093	11,329	852	-92.5