



Week 33

	Week 28	Week 29	Week 30	Week 31	Weeks 1-31 2025:24
Total	284,726	277,201	284,100	284,208	+2.1%

Chicago (\$ per 100 lbs carcase weight)	Lean Hog			Pork Cutout		
	8/8	1/8	Change	8/8	1/8	Change
2025						
Aug	108.90	107.35	1.55	115.00	115.00	0.00
Oct	90.86	90.05	0.81	102.23	102.23	0.00
Dec	83.78	82.35	1.43	90.53	90.53	0.00
2026						
Feb	86.85	84.65	2.20	93.13	91.48	1.65
Apr	89.68	87.93	1.75	95.23	93.35	1.88
May	92.15	90.75	1.40	101.83	99.95	1.88
Jun	99.05	97.78	1.27	107.18	105.30	1.88
Jul	98.75	97.85	0.90	108.53	106.65	1.88
Aug	97.35	96.65	0.70	107.05	105.18	1.87
Oct	82.05	81.00	1.05	99.45	97.58	1.87
Dec	74.83	74.15	0.68	87.30	85.43	1.87
Conversion factors: 1 lb = 0.4536 kg 1 \$ = DKK 6.4074						



African Swine Fever

The table below provides an update from the EU Commission's reporting system for outbreaks of African Swine Fever in EU countries plus Serbia, Ukraine, Moldova, Bosnia-Herzegovina, Kosovo, Albania, Montenegro and North Macedonia.

Countries	Period 31 July - 6 Aug		Year to date 1 Jan - 6 Aug		2024		2023	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		11	5	68		36	2	53
Latvia		7	3	718	7	961	8	730
Lithuania	1	4	3	497	8	561	3	436
Poland	1	32	9	2,578	44	2,311	30	2,686
Italy		1	1	519	31	1,205	17	1,050
Ukraine	1		17	27	70	15	38	9
Czech Republic				1		27		56
Romania	12	1	240	144	220	186	737	289
Hungary		5		659		474		403
Bulgaria				274	1	717	3	653
Slovakia			1	159	1	165		535
Serbia	18	5	91	39	310	101	992	213
Moldova	3	1	40	16	13	6	18	6
Montenegro						1		
Bosnia-Herzegovina			13	15	33	38	1,511	29
Croatia	2	1	16	12	6	39	1,124	13
North Macedonia				7	4	51	16	47
Kosovo							9	4
Belgium								
Germany		10		1,707	10	966	1	887
Sweden						8		60
Greece			4	74	5	21	6	2
Albania					1	3		
Total	38	78	443	7,514	764	7,892	4,515	8,161

Foot and mouth disease

The table below provides an update from the EU Commission's reporting system for foot & mouth disease in EU countries and Turkey.

Countries	Period 31 July - 6 Aug	Year to date 1 Jan - 6 Aug	2024	2023
Slovakia		6		
Turkey		338	97	350
Germany		1		
Hungary		5		
Total	0	350	97	350



GERMANY

German pig slaughtering increased by 0.7 per cent in H1 2025

According to figures from AMI, German pig slaughtering in H1 2025 was 0.7 per cent higher compared to H1 2024. An increase in carcase weight at the beginning of the year meant that, measured in tonnes, slaughtering rose by 1.8 per cent.

The rise in slaughtering occurred despite the fact that 2025 saw a sharp fall in German slaughtering of finishers of foreign origin, which fell by 45 per cent from 0.7 million in H1 2024 to 0.4 million in H1 2025.

Based on the latest German pig census from May 2025, AMI expects German slaughtering to fall in H2 2025.



VIETNAM

A rise in African Swine Fever

The authorities in Vietnam continue to report an increase in African Swine Fever infections in recent months.

"ASF has broken out on a very large scale, spreading across the country, seriously affecting the livestock industry, especially the supply of pork. No province is safe from the disease", says the Chair of the Animal Husbandry Association of Vietnam.

In mid-July, Vietnam's Agriculture Ministry reported 514 outbreaks across the country. At the start of August, the figure had risen to 972 while, according to international media, the number of infected pigs, had risen from 30,000 to more than 100,000.

In February 2023, the authorities embarked on a vaccination programme against African Swine Fever. According to a Vietnamese official, however, the number of vaccinated pigs remains low due to cost and a lack of confidence in the vaccine.

In recent years, Vietnam has seen an increase in pig production following an extensive outbreak of African Swine Fever in 2019.



UK

Increased margins for British pig producers in Q2 2025

The British trade organisation, AHDB, has estimated that British pig producers will average margins of £8.10 per pig in Q2 2025.

The rise in margins is due to the fall in production costs this quarter, with lower feed costs accounting for most of the fall. Finance costs and fuel costs also fell whereas labour costs have increased.

Pig prices increased which have also impacted margins. Margins of £8.10 in Q2 2025 are an improvement from Q1 2025 when margins were estimated at £1 per pig.

Margins have been positive since Q1 2023. Over the period, they have fluctuated between £1 and £26 per pig.



Pig population 1 July 2025

Statistics Denmark has published the results of the pig census carried out on 1 July 2025. The results are shown in the table below.

Compared to the same census one year ago, the July census shows an increase in the total population of 5.6 per cent.

The substantial increase in the total pig population is due to the following categories: Piglets with sows (+2.8%), Weaned sows <50 kg (+5.4%) and Finishers >50 kg (+11.5%). However, the breeding herd in the form of pregnant sows is unchanged compared to one year ago.

That the number of piglets with sows is increasing despite an unchanged breeding population is due to greater efficiency in sow units.

The slightly larger increase for Weaned pigs <50 kg indicates that more piglets have been exported.

The substantial increase in Finishers > 50 kg can largely be accounted for the many weaned pigs at the time of the census. By contrast, there was a very low number of finishers at the time of last year's census.

'000 head	July census			April census		
	1 July 2025	1 July 2024	% change 25:24	1 April 2025	1 April 2024	% change 25:24
Breeding boars	9	9	0.0	9	9	0.0
Pregnant gilts	176	178	-1.1	178	181	-1.7
Other pregnant sows	531	530	+0.2	530	524	+1.1
Total pregnant sows	707	708	-0.1	708	705	+0.4
Nursing sows	195	193	+1.0	194	191	+1.6
Dry sows	32	32	0.0	33	33	0.0
Sows and boars for slaughtering	5	5	0.0	5	5	0.0
Gilts >50 kg for breeding	214	209	+2.4	223	206	+8.3
Piglets with sows	2,494	2,426	+2.8	2,469	2,404	+2.7
Weaned sows <50 kg	5,694	5,401	+5.4	5,504	5,367	+2.6
Finishers >50 kg	2,537	2,276	+11.5	2,479	2,529	-2.0
Total pigs	11,887	11,259	+5.6	11,624	11,449	+1.5
Total pigs excl. finishers *	9,350	8,983	+4.1	9,145	8,920	+2.5



Rise in Canada's pigmeat exports in H1 2025

With Canadian export statistics as the source, the table below shows Canadian exports of fresh/frozen pigmeat and by-products by country for H1 2025 compared to the same half year in 2024 and 2023.

As can be seen from the figures, Canadian exports of fresh/frozen pigmeat increased by 3.8 per cent in H1 2025.

There were increases in exports of fresh/frozen pigmeat to Japan, Mexico and South Korea while exports to the U.S. and China declined.

Exports of by-products increased by 26.3 per cent in H1 2025 compared to the same period in 2024 and 2023. There was a rise in exports to all the largest markets, particularly to China and South Korea, which are Canada's largest and second largest export markets for by-products.

0203				
Fresh/frozen pig meat				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June 2025	% change 25:24
Japan	79,093	125,338	158,308	26.3
USA	145,511	141,377	130,869	-7.4
Mexico	64,264	73,522	80,749	9.8
China	92,671	53,467	51,509	-3.7
South Korea	24,669	42,265	50,338	19.1
Philippines	53,450	52,149	44,740	-14.2
Taiwan	27,750	19,147	25,558	33.5
Columbia	7,320	10,435	12,299	17.9
Malaysia	2,388	7,885	4,590	-41.8
Vietnam	2,035	7,949	4,515	-43.2
Australia	2,371	7,113	2,787	-60.8
New Zealand	2,228	4,845	2,543	-47.5
Jamaica	1,044	1,471	2,160	46.8
Others	97,805	145,956	176,933	21.2
Total	522,462	566,110	587,430	3.8

020649				
By-products				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June 2025	% change 25:24
China	37,534	41,753	49,617	18.8
South Korea	1,117	3,346	8,192	144.8
Philippines	5,392	7,688	7,892	2.7
USA	5,563	3,779	4,461	18.0
Japan	2,240	2,158	2,844	31.8
Taiwan	2,040	655	2,320	254.2
Mexico	2,477	1,516	1,706	12.5
Vietnam	65	351	897	155.6
Australia	349	624	675	8.2
Others	3,882	1,609	1,572	-2.3
Total	60,659	63,479	80,176	26.3



USA

Exports of American pigmeat fell slightly in H1 2025

With U.S. export statistics as the source, the table below shows U.S. exports of fresh/frozen pig meat and by-products by country for H1 2025 compared to the same period in 2024 and 2023.

As can be seen from the figures, exports of fresh/frozen pigmeat in H1 2025 fell by 1.8 per cent compared to the same half last year while exports of by-products fell by 19.4 per cent.

Mexico continues to be the U.S.'s main export market for fresh/frozen pig meat, with exports rising by just under 3 per cent in the first six months of 2025. There was also an increase in U.S. exports to a number of Latin American countries, but not enough to represent an overall increase in U.S. exports.

However, there was a decline in exports to Japan, South Korea and China, which in addition to Mexico are among the largest U.S. export markets.

As regards by-products, H1 2025 saw a decline of just under 20 per cent. This is primarily due to a fall of 27.1 per cent in exports to China, which is by far the U.S.'s largest export market for by-products.

0203				
Fresh/frozen pigmeat				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June. 2025	% change 25:24
Mexico	450,251	478,419	491,644	2.8
Japan	167,077	155,813	138,158	-11.3
South Korea	96,946	127,578	112,935	-11.5
Columbia	38,827	52,307	62,180	18.9
China	98,257	61,946	58,793	-5.1
Australia	30,176	44,059	43,248	-1.8
Canada	61,962	54,632	42,481	-22.2
Dom. Rep.	52,262	46,518	42,052	-9.6
Honduras	23,361	23,960	27,871	16.3
Guatemala	12,699	12,479	17,488	40.1
Costa Rica	4,695	9,081	10,466	15.3
Nicaragua	5,772	7,947	9,493	19.5
El Salvador	7,246	8,050	7,893	-2.0
Cuba	535	3,465	7,710	122.5
Philippines	12,297	10,241	7,513	-26.6
New Zealand	3,081	5,998	4,131	-31.1
Panama	982	1,674	4,011	139.6
Hong Kong	3,183	3,106	3,210	3.3
Chile	5,934	4,383	2,801	-36.1
Taiwan	9,293	4,200	2,784	-33.7
Others	2,590	3,912	2,604	-33.4
Total	1,100,446	1,133,707	1,112,901	-1.8

020649				
By-products				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June 2025	% change 25:24
China	156,802	143,473	104,657	-27.1
Mexico	15,876	23,280	25,486	9.5
Philippines	11,978	18,166	13,983	-23.0
Canada	4,585	7,206	5,897	-18.2
Columbia	3,302	2,908	3,165	8.8
Japan	2,774	3,038	2,783	-8.4
South Korea	1,530	3,119	2,743	-12.1
Panama	305	1,206	1,982	64.3
Taiwan	825	589	1,843	212.9
Dom. Rep.	2,570	1,918	1,796	-6.4
Vietnam	746	888	1,592	79.3
Guatemala	630	1,081	1,255	16.1
Others	3,037	4,049	2,923	-27.8
Total	204,960	210,921	170,105	-19.4



AUSTRALIA

Increase in pigmeat imports continues

The table below shows Australian imports of fresh/frozen pigmeat by country for H1 2025 compared to the same half year in the previous two years.

As can be seen, Australian imports in H1 2025 increased by 4.4 per cent compared to the same period in 2024 and 2023.

Imports from the U.S. account for approximately half of Australian imports and saw a slight increase in H1 2025. Imports from Denmark and Holland also increased compared to the same period in 2024. Danish exports have more or less returned to 2023 levels.

Imports from Canada, UK and Spain fell in H1 2025 compared to the previous year.

0203				
Fresh/frozen pig meat				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June 2025	% change 2025:24
USA	23,498	45,392	46,771	3
Denmark	20,048	16,793	18,932	13
Holland	14,243	10,556	14,404	36
Ireland	9,366	4,397	5,234	19
Canada	5,413	7,611	3,411	-55
UK	683	635	595	-6
France		125	267	114
Spain	16	168	9	-95
Italy	6		7	
Others	360	195		
Total	73,633	85,872	89,630	4.4



NEW ZEALAND

Rise in pigmeat imports in Q1 2025

The table below shows New Zealand's imports of fresh/frozen pigmeat by country for H1 2025 compared to H1 2024 and 2023.

As can be seen, imports in the first six months of 2025 increased compared to the same period in the previous two years. Germany and Spain saw the largest increases.

Imports from the U.S. fell, but are above 2023 levels. Imports from both Canada and Denmark also fell, but in both cases, imports in H1 2025 were lower than in the same period in 2023.

0203 Fresh/frozen pig meat				
Tonnes	Jan-June 2023	Jan-June 2024	Jan-June 2025	% change 2025:24
Germany	2,529	1,773	6,627	273.8
Spain	3,602	2,481	5,534	123.1
USA	2,675	5,168	3,499	-32.3
Finland	2,080	1,459	2,384	63.4
Canada	3,001	5,298	1,952	-63.2
Poland	1,698	1,105	1,644	48.8
Australia	1,643	1,903	1,349	-29.1
Denmark	1,307	1,626	986	-39.4
Sweden	1,012	658	833	26.6
Ireland	462	264	427	61.7
Holland	1,132	237	143	-39.7
Belgium	143	168		
UK	165			
Total	21,448	22,139	25,376	14.6


Development in pigmeat storage

The table below shows the figures for the development in Japan's pigmeat storage until the end of June 2025.

Tonnage	Own production		Imported volumes		Total storage
	Fresh	Frozen	Fresh	Frozen	
End January 22	463	22,763	11,477	142,569	177,272
End February 22	471	22,690	12,061	143,974	179,196
End March 22	623	23,378	12,410	143,684	180,095
End April 22	529	21,703	12,601	157,379	192,212
End May 22	390	22,052	8,210	168,749	199,401
End June 22	469	20,684	11,364	180,913	213,430
End July 22	500	20,479	10,554	189,497	221,300
End August 22	495	19,870	12,013	195,953	228,331
End September 22	351	19,020	10,493	193,979	223,843
End October 22	808	18,890	9,606	186,501	215,805
End November 22	1,015	17,736	13,653	181,903	214,307
End December 22	1,159	18,657	10,793	174,620	205,229
End January 23	814	17,724	11,067	177,599	207,204
End February 23	782	19,123	11,214	177,907	209,026
End March 23	1,016	19,216	12,909	176,663	209,804
End April 23	1,070	19,503	12,096	191,949	224,618
End May 23	1,047	19,146	14,590	209,312	244,095
End June 23	978	18,608	13,751	211,457	244,794
End July 23	969	19,789	11,542	208,525	240,825
End August 23	867	29,165	13,596	204,108	238,736
End September 23	1,045	20,407	9,463	194,014	224,929
End October 23	930	18,759	10,827	181,985	212,501
End November 23	945	19,209	13,058	171,195	204,407
End December 23	1,437	19,944	11,764	158,356	191,501
End January 24	549	20,287	13,292	159,880	194,008
End February 24	578	20,861	12,454	153,232	187,125
End March 24	614	22,503	12,269	153,850	189,236
End April 24	496	22,174	15,011	159,048	196,729
End May 24	455	23,784	15,137	174,788	214,164
End June 24	747	24,003	14,575	187,581	217,906
End July 24	497	22,730	13,510	182,019	218,756
End August 24	289	21,819	12,959	187,331	222,398
End September 24	527	21,053	13,729	187,468	222,777
End October 24	505	20,879	15,087	186,835	223,306
End November 24	456	20,933	13,070	181,727	216,186
End December 24	814	21,644	13,763	171,973	208,194
End January 25	455	23,081	14,607	175,901	214,044
End February 25	518	23,603	14,300	178,519	216,940
End March 25	560	23,864	15,256	176,859	216,539
End April 25	685	23,833	13,952	183,304	221,774
End May 25	499	23,592	14,157	199,992	238,240
End June 25	510	23,599	13,035	209,239	246,383