

MARKET NEWS for pigmeat

26 October 2026 | Week 44

MARKET SITUATION

A large supply of pigmeat in Europe continues to put pressure on prices on the European market. Fresh hams and other cuts therefore continue to trade at unchanged or slightly declining prices on the European market.

Continued subdued demand is reported from the UK bacon market.

Demand in Asia is reported to be stable.

Slaughterings in Denmark

Weekly slaughter figures from slaughterhouses reporting to L&F's slaughter database.
Condemned pigs/sows are not included in the slaughter figures.

	Week 39	Week 40	Week 41	Week 42	Week 1-42 2026:25
Total receipts	327.325	315.075	329.587	323.554	+7.4 %

EU

African Swine Fever (ASF)

Below is the latest update from the European Commission's reporting system on cases of African swine fever in EU countries, as well as Serbia, Ukraine, Moldova, Bosnia and Herzegovina, Kosovo, Albania, Montenegro and North Macedonia.

	Period 8. Oct. - 21. Oct.		YTD 1. jan. - 21. Oct.		2025		2024	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		4		87	11	259		36
Latvia		26	1	637	12	1.266	7	961
Lithuania		2		863	9	788	8	561
Poland		57	10	1.784	18	3.351	44	2.311
Italy		11	3	1.111	1	667	31	1.205
Ukraine			9	7	19	34	70	15
Czech Republic						1		27
Romania	13		332	299	472	281	220	186
Hungary		22	6	658		823		474
Bulgaria		74	1	358		939	1	717
Slovakia		1	3	135	1	185	1	165
Serbia	325		1.020	65	233	62	310	101
Moldova	2		28	23	52	26	13	6
Montenegro								1
Bosnia and Herzegovina			13	10	52	27	33	38
Croatia		2	130	108	53	255	6	39
North Macedonia						8	4	51
Finland		18		64				
Belgien								
Spain*		1		383		27		
Germany		10		732		1.992	10	966
Sweden								8
Greece				1	4	77	5	21
Albania							1	3
Total	340	228	1.556	7.325	937	11.068	764	7.892

* World Organisation for Animal Health.

Foot-and-Mouth Disease

Below is the latest update from the European Commission's reporting system on cases of foot-and-mouth disease (FMD) in EU Member States and Turkey.

	Period 8. Oct. - 21. Oct.	YTD 1. Jan. - 21. Oct.	2025	2024
Slovakia			6	
Cyprus	5	126		
Greece	1	204		
Turkey		54	1.712	97
Germany			1	
Hungary			5	
Total	6	384	1.724	97

EU pigmeat exports were down 2% in the first eight months of 2026

According to the European Commission and data from Eurostat's Comext database, total EU pigmeat exports to third countries fell by 2% in January-August 2026 compared with the same period the previous year. The figures are based on product weight and show exports by product category as well as by importing and exporting countries.

Denmark's pigmeat exports to third countries increased by 9 % during the period. The increase was primarily driven by higher exports to Japan, the Philippines and Australia, while exports to Denmark's two largest non-EU export markets, China and the United Kingdom, were lower than the previous year.

Spain's pigmeat exports to markets outside the EU fell by 18% in January-August 2026 compared with the same period the previous year. The decline was mainly due to lower exports to China, Japan and the Philippines, while exports to South Korea, Vietnam and the USA increased. The Japanese market remains closed to Spanish pigmeat. The Philippines reopened its market to Spanish pigmeat in May 2026, and Spanish exports to the Philippines have therefore resumed.

Germany's pigmeat exports to third countries increased by 23 % in the first eight months of the year. The increase should be seen in the light of several import restrictions introduced following the foot-and-mouth disease outbreak in January 2025 having been lifted. Exports increased to several markets, with exports to the United Kingdom and South Korea growing particularly strongly during the period.

By category

Tonnes	Jan.-Aug. 2026	Jan.-Aug. 2025	% change 26:25
Live pigs	46.491	45.425	2
Fresh/frozen pigmeat	1.311.971	1.297.049	1
Bacon (salted, cured, smoked)	130.644	143.922	-9
Processed products (sausages, etc.)	272.388	281.710	-3
By-products (offal, fat)	983.691	1.047.095	-6
Total	2.745.185	2.815.201	-2

Importers of pigmeat from the EU

Tonnes	Jan.-Aug. 2026	Jan.-Aug. 2025	% change 26:25
China	595.680	754.015	-21
UK	527.366	557.863	-5
South Korea	240.732	164.331	46
Philippines	199.064	242.285	-18
Japan	140.545	180.572	-22
Vietnam	135.070	120.125	12
Côte d'Ivoire	88.781	64.887	37
USA	79.354	68.732	15
Australia	63.832	52.378	22
Congo	50.609	45.155	12
Ukraine	50.235	33.874	48
Serbia	41.887	31.888	31
Others	532.030	499.096	7
EU-27	2.745.185	2.815.201	-2

Exporters of pigmeat from the EU

Tonnes	Jan.-Aug. 2026	Jan.-Aug. 2025	% change 26:25
Spain	745.763	911.298	-18
Denmark	441.595	406.106	9
Netherlands	424.272	440.805	-4
Germany	257.306	208.745	23
Poland	197.645	185.677	6
France	176.992	179.901	-2
Ireland	155.224	158.147	-2
Belgien	122.491	113.353	8
Italy	68.668	68.165	1
Austria	39.429	38.080	4
Hungary	27.328	18.765	46
Others	88.473	86.158	3
EU-27	2.745.185	2.815.201	-2

Germany

Hesse prepares further easing of ASF restrictions

According to ISN, the German state of Hesse is preparing a new application to reduce the areas subject to restrictions due to African swine fever (ASF). The application is to be submitted on the 26th October 2026, after an initial partial lifting of restrictions was approved earlier in the year.

The most recent positive ASF finding in wild boar in Hesse was recorded on the 31st July 2026. Further easing depends on continued disease surveillance and control, including searches for

dead wild boar, monitoring of the wild-boar population and a continued reduction in the population.

Since the first ASF case in Hesse in June 2024, more than 7.000 wild boar and wild-boar carcasses have been tested, of which 2.340 tested positive. All findings were recorded in southern Hesse.

German pig producers under greater pressure than during the coronavirus crisis

According to ISN and AMI, the economic situation for German pig producers is extremely difficult. The slaughter pig price is EUR 1.40 per kg carcass weight, while estimated production costs in integrated production with both piglets and slaughter pigs are around EUR 2.05 per kg. Earnings are therefore far from sufficient to cover production costs. According to AMI, German slaughter pig production has not achieved full cost coverage at any point in 2026.

The situation is assessed to be worse than during the crisis years 2020-2021, when the pig price averaged around EUR 1.45 per kg and production costs were EUR 1.70-1.80 per kg. Since then, costs for feed, energy, labour and housing construction, among other things, have increased significantly.

The market is also characterised by a large supply of slaughter pigs and limited marketing opportunities. According to AMI, an average slaughter pig producer is expected to incur a loss of EUR 14.80 per pig in October 2026. Unless the economics improve significantly, more German pig producers may cease production.

Netherlands

Outlook for the Dutch pig sector deteriorates

According to Dutch bank ABN AMRO, market conditions for the Dutch pig sector have deteriorated significantly in 2026 after three years of good financial results. Prices have fallen, while costs for feed, manure handling, labour and energy, among other things, remain high.

The bank points to Chinese tariffs, export restrictions following African swine fever in Spain and a strong euro as factors behind the pressure on the European market. Although the market improved slightly in the third quarter, ABN AMRO does not expect any significant price increase.

Piglet producers are expected to face the greatest financial pressure over the next six months, while slaughter pig producers may see a small improvement due to lower piglet prices. Overall, the bank expects liquidity in the Dutch pig sector to weaken. In the longer term, high costs for manure handling and housing adaptations, together with stricter animal-welfare requirements, will also challenge sector earnings.

Sweden

Increase in pig slaughterings in the first nine months of 2026

Published statistics from the Swedish Board of Agriculture show that Swedish pig slaughterings increased by 2.7% in the first nine months of 2026 compared with the same period the previous year. The table below shows developments in slaughterings at the 12 largest pig slaughterhouses in Sweden.

Head	jan.-sep.			Full year		
	2026	2025	% change 26/25	2025	2024	% change 25/24
- KLS Ugglarps Dalsjöfors	288.165	292.080	-1.3	389.434	390.505	-0.3
- KLS Ugglarps Kalmar	302.034	285.922	5.6	382.770	389.750	-1.8
- KLS Ugglarps Trelleborg	180.385	172.585	4.5	229.784	235.701	-2.5
KLS total	770.584	750.587	2.7	1.001.988	1.015.956	-1.4
HK Scan Kristianstad	597.950	561.783	6.4	742.570	719.917	3.1
Skövde Slakteri	257.935	259.975	-0.8	345.572	329.244	5.0
Dahlbergs Slakteri	181.569	163.620	11.0	221.848	213.722	3.8
Protos AB	43.007	49.254	-12.7	63.930	65.143	-1.9
Alviksgården	37.372	37.254	0.3	49.212	50.636	-2.8
Ickholmen	44.987	45.129	-0.3	59.875	61.751	-3.0
Lindell	31.992	26.497	20.7	37.381	31.721	17.8
AB Ginsten Slakteri	16.516	35.045	-52.9	47.311	50.037	-5.4
Lövsta Kött	13.728	11.965	14.7	16.059	22.532	-28.7
Others	8.485	9.392	-9.7	13.614	15.977	-14.8
Total slaughterings	2.004.125	1.950.501	2.7	2.599.360	2.576.636	0.9

Figures for individual companies should be interpreted with caution, as Swedish slaughterhouses to some extent carry out contract slaughtering for one another.

Poland

Financial support for pig producers

According to Pig333, Polish pig producers have been able to apply from the 22nd of October for support of PLN 1.000 (DKK 1.700) per sow. Support of PLN 2.000 for the purchase of breeding gilts is also being introduced.

The purpose of these support measures is to increase Polish piglet production and help rebuild the national pig population.

In the latest pig census from early June this year, Poland's total pig population was recorded at 9.2 million pigs. This was 0.9% higher than in June 2025, but 16% lower than ten years ago, when the population was 10.9 million head.

The number of breeding sows in Poland was recorded at 614.000 head in the latest census. This was unchanged from the previous year, but 28% lower than ten years ago, when the population was 854.000 head.

Philippines

Authorities launch investigation into pigmeat imports

The Philippine authorities will launch an investigation into pigmeat imports in response to rising imports and low prices for domestic pig producers, with a view to restricting imports.

According to Pig333, the investigation will cover all pigmeat, including by-products, and will examine imports from 2021 to the present. It will assess the harm caused by imports to local pig production.

The investigation will cover all countries exporting pigmeat to the Philippines.

China

China significantly reduces breeding herd

According to Reuters, China's breeding sow population fell to 36.02 million at the end of September 2026, a decline of 10.7% in three months. The development follows stronger efforts by the Chinese authorities to curb overcapacity in pig production.

At the same time, Chinese pigmeat production increased by 3.2% to 45.08 million tonnes in the first nine months of the year as producers increased slaughterings to reduce the large pig population. The total pig population stood at 425.33 million at the end of September, 2.6% lower than the previous year.

China's imports of fresh and frozen pigmeat declined, while by-product imports remained stable

The Chinese authorities have published import figures for the third quarter of 2026. The figures show that imports of fresh and frozen pigmeat remain low.

As shown in the chart, Chinese pigmeat imports peaked in 2021 following African swine fever, which significantly reduced Chinese pig production at the time.

The low imports of fresh and frozen pigmeat in recent quarters should be seen in the light of rising Chinese production and the resulting very low pigmeat prices. Imports of by-products have been considerably more stable.



The following page shows China's imports of fresh and frozen pigmeat and by-products in the first nine months of the year compared with the same period in the previous two years.

Chinese imports of fresh and frozen pigmeat fell by 27.5% compared with the previous year, while imports of by-products remained stable with a modest decline of 1.7%.

Almost all major exporting countries recorded lower exports of fresh and frozen pigmeat to China. Russia stands out with an increase of 38.1%, and after the first nine months Russian exports were at approximately the same level as exports from Canada and the USA.

0203				
Fresh and frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	%-Change 2026:25
Spain	214.813	230.025	166.857	-27.5
Brazil	187.480	125.931	77.791	-38.2
UK	45.235	54.881	47.895	-12.7
Chile	52.667	51.932	43.359	-16.5
USA	47.702	46.681	40.696	-12.8
Russia	11.112	25.749	35.560	38.1
Canada	52.687	54.337	35.455	-34.7
Denmark	46.510	47.759	33.019	-30.9
France	35.517	37.461	27.492	-26.6
Netherlands	57.914	58.809	22.595	-61.6
Ireland	21.684	25.560	19.241	-24.7
Portugal	2.141	2.698	3.537	31.1
Belgien	1.108	3.220	2.471	-23.3
Austria	3.728	5.914	2.205	-62.7
Finland	2.798	2.434	1.879	-22.8
Argentina	704	1.016	1.055	3.8
Switzerland	582	641	712	11.1
Mexico	205			
Total	784.588	775.050	561.819	-27.5

020649				
Pig by-products				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	%-Change 2026:25
USA	232.171	188.470	187.594	-0.5
Spain	178.409	175.194	164.987	-5.8
Denmark	88.595	86.970	100.838	15.9
Canada	90.236	95.158	87.175	-8.4
Netherlands	92.181	90.901	67.768	-25.4
France	55.821	58.241	54.310	-6.7
UK	40.799	46.006	51.946	12.9
Russia	4.937	22.188	43.045	94.0
Chile	30.983	30.872	24.324	-21.2
Ireland	18.347	18.642	18.647	0.0
Belgien	7.579	13.763	15.049	9.3
Brazil	16.777	15.577	14.287	-8.3
Finland	7.410	7.598	3.401	-55.2
Switzerland	2.262	2.252	2.345	4.1
Portugal	765	835	1.569	87.9
Austria			922	
Mexico	55			
Total	867.327	852.669	838.208	-1.7

South Korea

Pigmeat imports increased in the first nine months of 2026

Official figures for South Korea's imports of fresh and frozen pigmeat from January to September 2026 show a marked increase compared with the same period in 2025. Total imports in the first nine months were 15% higher than the previous year and somewhat higher (+7%) than in 2024.

0203				
Fresh and frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 26:25
USA	158.776	146.633	131.233	-10.5
Spain	74.133	80.586	128.589	59.6
Canada	58.714	59.128	57.012	-3.6
Germany	29.751	11.851	32.133	171.1
Netherlands	25.787	24.541	26.061	6.2
Chile	30.109	27.520	25.286	-8.1
Brazil	16.115	10.254	16.291	58.9
Austria	14.298	14.454	14.616	1.1
Denmark	8.707	6.106	13.932	128.2
France	5.560	6.449	6.342	-1.7
Mexico	8.008	8.003	6.341	-20.8
Belgien	7.193	5.447	5.810	6.7
Poland	199	1.883	4.095	117.5
Finland	3.642	4.200	4.000	-4.8
Ireland	2.032	2.948	2.799	-5.1
Sweden	1.778	2.112	2.353	11.4
Hungary		1.780	1.210	-32.0
Australia	1.642	1.580	1.084	-31.4
UK	3.077	1.537	712	-53.7
Portugal	524	676	588	-13.0
Switzerland	23			
Total	450.069	417.688	480.487	15.0

Singapore

Decline in imports of fresh and frozen pigmeat

Singapore's import of fresh and frozen pigmeat fell by 21.7% in the first nine months compared with the same period last year. After an increase in the first quarter, imports fell sharply in the second quarter and were broadly unchanged in the third quarter.

The development was mainly due to a sharp decline in imports from Brazil, which fell by 46%. By contrast, imports from Spain, China and Germany increased significantly.

0203				
Fresh and frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	%-Change 2026:25
Brazil	63.498	83.776	44.880	-46.4
Spain	3.635	3.501	15.720	349.0
China	400	4.869	11.589	138.0
Australia	14.405	14.623	10.950	-25.1
Germany	4.572	2.717	4.134	52.2
Mexico	962	1.123	990	-11.8
Netherlands	2.188	2.844	936	-67.1
Canada	916	709	914	28.9
USA	989	554	662	19.5
Japan	289	236	492	108.5
Indonesia			310	
UK	454	414	250	-39.6
Sweden	170	234	207	-11.5
Denmark	489	253	205	-19.0
Belgien	318	308	202	-34.4
Austria	189	179	200	11.7
Chile	48	243	182	-25.1
Others	2.330	2.794	683	-75.6
Total	95.852	119.377	93.506	-21.7

020649 Pig by-products				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	%-Change 2026:25
China		54	2.143	3868.5
Brazil	2.154	1.499	1.793	19.6
Poland	978	1.284	1.743	35.7
Spain	894	732	979	33.7
Sweden	650	690	669	-3.0
Germany	587	352	533	51.4
Netherlands	128	197	427	116.8
Australia	323	361	321	-11.1
Mexico	45	92	268	191.3
Denmark	109	607	182	-70.0
Vietnam		13	123	846.2
Others	904	738	2.519	241.3
Total	6.772	6.565	9.557	45.6

USA

USA

Chicago (\$ per 100 lbs carcass weight)		Lean Hog			Pork Cutout		
		23/10	9/10	Change	23/10	9/10	Change
	Oct. 2026		75.05			103.95	
	Dec. 2026	65.58	67.83	-2.25	95.00	95.13	-0.13
	Feb. 2027	67.63	69.25	-1.62	97.60	97.73	-0.13
	Apr. 2027	72.68	74.18	-1.50	99.70	99.83	-0.13
	May 2027	78.58	79.50	-0.92	105.08	105.20	-0.12
	June 2027	87.70	88.28	-0.58	110.43	110.55	-0.12
	July 2027	90.30	90.58	-0.28	111.78	111.90	-0.12
	Aug. 2027	90.63	90.88	-0.25	110.63	110.75	-0.12
	Oct. 2027	78.08	78.65	-0.57	103.03	103.15	-0.12
	Dec. 2027	71.75	72.50	-0.75	90.88	91.00	-0.12
	Feb. 2028	75.75	75.68	0.07	93.48	93.60	-0.12
	Apr. 2028	80.45			95.58		
Conversion to DKK/kg:							
1 lbs. = 0.4536 kg							
1 \$ = 6.6781 kr.							

USDA lowers forecast for US pig production

According to USDA's October Livestock, Dairy, and Poultry Outlook, the US pig sector continues to reduce the herd. The number of pigs on 1 September was 2% below the previous year, while the breeding herd was 1% lower. Fewer expected farrowings prompted USDA to lower its pigmeat production forecast by 150 million pounds in 2026 and 245 million pounds in 2027.

USDA now expects production to reach 27.6 billion pounds in 2026, 0.2% more than in 2025. Production is expected to increase by a further 0.7% to 27.8 billion pounds in 2027. Growth is constrained by higher feed costs and weaker demand for pigmeat.

Exports are also showing signs of slowing. In August, US pigmeat exports were 5% below the previous year, partly due to lower exports to Mexico, the largest US export market. USDA points to increased competition from Canada and Brazil and growing Mexican pig production. For 2026 as a whole, exports are still expected to increase by 1.1%, while growth in 2027 is forecast at a more modest 0.6%.

USDA also reports that US pig prices are under pressure. Producer prices are expected to average around USD 64 per cwt in 2026, 7.3% below 2025, and USDA expects prices to fall further to around USD 63 in 2027. USDA assesses that the combination of lower production and lower prices reflects weaker demand for US pigmeat both domestically and internationally.

US pigmeat stocks higher than last year

The latest figures from the United States Department of Agriculture (USDA) show that US pigmeat stocks amounted to 427.8 million pounds at the end of September 2026. This was 0.8% lower than at the end of August, but 8.8% higher than at the same time last year.

1.000 pounds	30 September 2025	31. august 2026	30 September 2026	% change from previous month	% change from previous year
"Picnics"	5.780	6.624	5.937	-10.4	2.7
Hams	125.728	160.983	160.658	-0.2	27.8
Bellies	18.456	22.380	19.700	-12.0	6.7
Loins	32.507	38.721	40.629	4.9	25.0
"Ribs"	60.120	61.461	63.284	3.0	5.3
"Butts"	24.421	22.319	23.816	6.7	-2.5
Trimming	31.808	29.234	27.808	-4.9	-12.6
By-products	62.500	56.843	53.065	-6.6	-15.1
Other	31.999	32.847	32.916	0.2	2.9
Total pigmeat	393.319	431.412	427.813	-0.8	8.8
Beef	402.960	405.057	400.006	-1.2	-0.7
Poultry meat	1.186.649	1.145.837	1.128.168	-1.5	-4.9

Developments varied between individual cuts. Ham stocks were broadly unchanged from August but were 27.8% above the September 2025 level. Loin stocks were also markedly higher

than the previous year, up 25.0%, and increased by 4.9% from August. Rib stocks also increased both month on month and year on year.

Conversely, belly stocks fell by 12.0% from August but remained 6.7% above the previous year.

Beef stocks amounted to 400.0 million pounds at the end of September, down 1.2% from August and 0.7% from the previous year. Poultry meat stocks fell by 1.5% from August and were 4.9% lower than in September 2025.

Chile

Decline in pigmeat exports in the first three quarters of 2026

Figures for Chile's exports and imports of fresh and frozen pigmeat and by-products in the first nine months of 2026 show a decline in exports compared with the same period in 2025 and 2024.

Exports of fresh and frozen pigmeat fell by 5.8% overall, mainly due to lower supplies to China, South Korea and Colombia. By contrast, exports to Japan increased. Exports of by-products increased slightly, driven mainly by higher supplies to Mexico and the Philippines.

Exports:

0203				
Fresh and frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 2026:2025
China	50.316	47.843	44.572	-6.8
Japan	32.783	26.656	32.140	20.6
South Korea	29.697	26.026	24.352	-6.4
Columbia	8.399	11.282	9.912	-12.1
Costa Rica	7.540	9.460	8.766	-7.3
Mexico	2.164	3.475	2.389	-31.3
Peru	2.923	3.797	1.651	-56.5
Germany	2.140	2.179	1.531	-29.7
USA	1.549	1.513	1.315	-13.1
El Salvador	33	127	859	576.4
Ecuador	531	677	586	-13.4
Netherlands	3.270	773	418	-45.9
Spain	942	1.380	392	-71.6
Others	7.361	4.454	2.591	-41.8
Total	149.648	139.642	131.474	-5.8

020649				
Pig by-products				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 2026:2025
China	30.137	29.090	25.075	-13.8
Mexico	6.233	6.251	9.508	52.1
Philippines	284	1.180	3.297	179.4
Columbia	2.297	2.406	2.445	1.6
Ecuador	1.751	2.495	2.121	-15.0
Peru	819	834	761	-8.8
Costa Rica	541	529	591	11.7
Brazil	557	602	586	-2.7
South Korea	152	286	339	18.5
Others	200	298	189	-36.6
Total	42.971	43.971	44.912	2.1

Imports:

0203				
Fresh and frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 2026:2025
Brazil	99.853	87.919	90.656	3.1
Spain	696	1.044	12.484	1095.8
USA	7.367	3.915	2.097	-46.4
Germany	2.106	988	1.342	35.8
UK	70	53	355	569.8
Canada	1.805	1.173	237	-79.8
Denmark	25	48	170	254.2
Others	48	148	98	-33.8
Total	111.970	95.288	107.439	12.8

020649				
Pig by-products				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 2026:2025
Brazil	681	582	590	1.4
Spain	75	72	467	548.6
Netherlands		49	381	677.6
Germany	170	72	120	66.7
Poland	154	75	99	32.0
Denmark	99	49	97	98.0
Others	732	618	122	-80.3
Total	1.911	1.517	1.876	23.7

Georgia

Georgian pigmeat imports increase

Based on Georgian trade statistics, the table below shows Georgia's imports of fresh and frozen pigmeat in the first three quarters of 2026 compared with the same period in the previous two years.

As shown, Georgia's imports of fresh and frozen pigmeat increased in the first nine months of 2026. Imports totalled 22.826 tonnes, 31% higher than in the same period the previous year.

Brazil remains by far the largest supplier and increased exports significantly in the first nine months. Russia is the second-largest exporter, but volumes exported to Georgia fell in 2026 following an increase in 2025.

Spain, Hong Kong and the USA also entered the Georgian market in 2026.

0203				
Fresh/frozen pigmeat				
Tonnes	Jan.-Sep. 2024	Jan.-Sep. 2025	Jan.-Sep. 2026	% change 2026:2025
Brazil	14.793	12.485	18.601	49.0
Russia	233	3.063	2.224	-27.4
Spain			741	
Germany	145	329	338	2.7
Argentina	1.044	74	246	232.4
UK		28	243	767.9
Hong Kong			108	
Finland	48	86	82	-4.7
USA	53		80	
Netherlands	41	59	52	-11.9
Others	568	1.307	111	-91.5
Total	16.925	17.431	22.826	31.0