

Asian markets: Demand is stable.

Slaughtering in Denmark

Weekly slaughtering figures from slaughterhouses that report their slaughtering figures to

DAFC's slaughter database. The figures exclude culled pigs.

	Week 37	Week 38	Week 39	Week 40	Weeks 1-40 2025:24
Total	297,655	311,303	335,620	322,936	+4.6 %



Futures

[illegible]



African Swine Fever

The table below provides an update from the EU Commission's reporting system for outbreaks of African Swine Fever in EU countries plus Serbia, Ukraine, Moldova, Bosnia-Herzegovina, Kosovo, Albania, Montenegro and North Macedonia.

Country	Period 2 Oct - 8 Oct		Year to date 1 Jan - 8 Oct		2024		2023	
	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar	Pigs	Wild boar
Estonia		8	11	162		36	2	53
Latvia		29	11	936	7	961	8	730
Lithuania	1	6	7	562	8	561	3	436
Poland	1	24	18	2,831	44	2,311	30	2,686
Italy		12	1	551	31	1,205	17	1,050
Ukraine			18	29	70	15	38	9
Czech Republic				1		27		56
Romania	22		389	156	220	186	737	289
Hungary		3		700		474		403
Bulgaria		2		277	1	717	3	653
Slovakia			1	159	1	165		535
Serbia	15		195	46	310	101	992	213
Moldova	1		48	16	13	6	18	6
Montenegro						1		
Bosnia-Herzegovina			31	18	33	38	1,511	29
Croatia	3	49	48	92	6	39	1,124	13
North Macedonia				7	4	51	16	47
Kosovo							9	4
Belgium								
Germany		3		1,843	10	966	1	887
Sweden						8		60
Greece			4	74	5	21	6	2
Albania					1	3		
Total	43	136	782	8,460	764	7,892	4,515	8,161

Foot & mouth disease

The table below provides an update from the EU Commission's reporting system for foot & mouth disease in EU countries and Turkey.

Countries	Period 2 Oct - 8 Oct	Year to date 1 Jan - 8 Oct	2024	2023
Slovakia		6		
Turkey		882	97	350
Germany		1		
Hungary		5		
Total	0	894	97	350

 CROATIA
New outbreak of African Swine Fever in pig farms

As can be seen in the table on page 2, Croatia has experienced new outbreaks of African Swine Fever on the country's pig farms. The outbreaks were in the east of the country in the Osijek- Baranja region.

According to Pig 333, the three recent outbreaks were at pig farms of 34, 1,660 and close to 10,000 pigs. The authorities have deployed the army and the police to check that the various protective rules are being complied with.

The outbreaks in Croatia have also given rise to concern in Italy, which has had a certain degree of success in their battle against African Swine Fever.


USA
Fall in Hog Futures last week

As can be seen on page 1, U.S. hog futures have fallen over the past week.

According to the U.S. media, the fall is due to a combination of technical pressure and concern about future pigmeat exports to China.


GERMANY
Slight rise in pig slaughtering in the first 8 months of 2025

The following table draws on data from AMI (Agriculture Marketing Information) to show the development in German pig slaughtering since 2015.

German pig slaughtering in the first 8 months of 2025 was 1.2 per cent higher compared with the same period last year. The rise is due to increased supplies from German finisher farms whereas the import of finishers has declined.

Based on a slight decline in the pig population as shown in the most recent German pig census, AMI expects German slaughtering will be more or less on a par with last year over the coming months.

The German pig producers' organisation, ISN, however, expects a slight fall in German slaughtering over the coming months, largely due to the expected fall in German imports of piglets.

Slaughtering in Germany 2015-2025

Year	Total slaughtering	German finishers	Imported finishers	% imported
2015	59,435,349	55,161,102	4,274,247	7.2
2016	59,480,468	54,826,352	4,654,116	7.8
2017	58,408,370	54,471,535	3,936,835	6.7
2018	56,895,229	53,669,851	3,225,378	5.7
2019	55,194,809	51,872,797	3,322,012	6.0
2020	53,376,865	51,088,245	2,288,620	4.3
2021	51,874,641	50,717,566	1,157,075	2.2
2022	47,169,097	45,929,635	1,239,462	2.6
2023	44,130,821	42,647,979	1,482,842	3.4
2024	44,654,970	43,315,259	1,339,711	3.0
Jan-Aug. 2024	29,511,513	28,568,587	942,926	3.2
Jan-Aug. 2025	29,551,193	29,025,915	525,278	1.8
% change 25:24	1.2	1.6	-9.7	



Increasing pigmeat exports

The table below provides the official figures for Brazil's exports of fresh/frozen pigmeat for January-September 2025 compared with the same period in the previous two years.

There has been a considerable increase in Brazil's exports in the first nine months of the year. Total exports of fresh/frozen pigmeat are 14 per cent higher compared to the same period in the two previous years.

In 2025, there was a strong rise in exports to the Philippines while exports to China have fallen. This means that the Philippines has assumed the role as the largest export market for Brazilian pigmeat in terms of volume.

In addition to the Philippines, 2025 has also seen a strong increase in exports of Brazilian pigmeat to markets such as Hong Kong, Japan, Mexico and Argentina.

The rise for Mexico goes hand in hand with the fact that this market has recently been opened to exports from a number of Brazilian companies.

0203				
Fresh/frozen pigmeat				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	% change 2025:2024
Philippines	76,996	143,262	240,945	68.2
China	295,498	164,834	115,628	-29.9
Chile	62,517	81,772	90,621	10.8
Japan	28,462	64,569	83,972	30.1
Hong Kong	78,202	65,497	71,178	8.7
Singapore	48,527	63,422	57,196	-9.8
Mexico	17,180	31,020	53,813	73.5
Vietnam	38,431	36,002	44,898	24.7
Argentina	12,364	7,968	38,645	385.0
Uruguay	35,036	33,752	38,493	14.0
Georgia	21,490	17,565	18,768	6.8
South Korea	9,473	19,387	16,314	-15.9
Angola	12,858	16,497	14,527	-11.9
Ivory Coast	7,819	8,226	11,595	41.0
Arab Emirates	9,952	9,930	10,134	2.1
Congo	7,597	8,160	9,684	18.7
USA	9,808	13,897	8,193	-41.0
Canada	2,831	6,397	7,923	23.9
Puerto Rico	7,570	11,603	7,633	-34.2
Peru	1,082	4,657	5,747	23.4
Liberia	3,328	4,944	5,189	5.0
Cuba	2,028	4,193	4,622	10.2
Albania	4,599	4,578	4,270	-6.7
Dom. Republic	27	12,014	4,014	-66.6
Others	24,928	27,849	21,126	-24.1
Total	818,603	861,995	985,128	14.3


Pigmeat storage

The table below shows the development in Japan's pigmeat storage until the end of August 2025.

Tonnage	Own production		Imported volumes		Total storage
	Fresh	Frozen	Fresh	Frozen	
End January 22	463	22,763	11,477	142,569	177,272
End February 22	471	22,690	12,061	143,974	179,196
End March 22	623	23,378	12,410	143,684	180,095
End April 22	529	21,703	12,601	157,379	192,212
End May 22	390	22,052	8,210	168,749	199,401
End June 22	469	20,684	11,364	180,913	213,430
End July 22	500	20,479	10,554	189,497	221,300
End August 22	495	19,870	12,013	195,953	228,331
End September 22	351	19,020	10,493	193,979	223,843
End October 22	808	18,890	9,606	186,501	215,805
End November 22	1,015	17,736	13,653	181,903	214,307
End December 22	1,159	18,657	10,793	174,620	205,229
End January 23	814	17,724	11,067	177,599	207,204
End February 23	782	19,123	11,214	177,907	209,026
End March 23	1,016	19,216	12,909	176,663	209,804
End April 23	1,070	19,503	12,096	191,949	224,618
End May 23	1,047	19,146	14,590	209,312	244,095
End June 23	978	18,608	13,751	211,457	244,794
End July 23	969	19,789	11,542	208,525	240,825
End August 23	867	29,165	13,596	204,108	238,736
End September 23	1,045	20,407	9,463	194,014	224,929
End October 23	930	18,759	10,827	181,985	212,501
End November 23	945	19,209	13,058	171,195	204,407
End December 23	1,437	19,944	11,764	158,356	191,501
End January 24	549	20,287	13,292	159,880	194,008
End February 24	578	20,861	12,454	153,232	187,125
End March 24	614	22,503	12,269	153,850	189,236
End April 24	496	22,174	15,011	159,048	196,729
End May 24	455	23,784	15,137	174,788	214,164
End June 24	747	24,003	14,575	187,581	217,906
End July 24	497	22,730	13,510	182,019	218,756
End August 24	289	21,819	12,959	187,331	222,398
End September 24	527	21,053	13,729	187,468	222,777
End October 24	505	20,879	15,087	186,835	223,306
End November 24	456	20,933	13,070	181,727	216,186
End December 24	814	21,644	13,763	171,973	208,194
End January 25	455	23,081	14,607	175,901	214,044
End February 25	518	23,603	14,300	178,519	216,940
End March 25	560	23,864	15,256	176,859	216,539
End April 25	685	23,833	13,952	183,304	221,774
End May 25	499	23,592	14,157	199,992	238,240
End June 25	510	23,599	13,035	209,239	246,383
End July 25	516	21,883	12,007	207,098	241,504
End August 25	480	21,375	11,787	204,391	238,033



Rise in pigmeat imports

With Ukraine's trading statistics as the source, the table below shows Ukraine's imports of fresh/frozen pigmeat (product code 0203) for January to September 2025 compared with the same period in the two previous years.

Imports of fresh/frozen pigmeat are now rising following a decline in 2024. Imports are, however, relatively low compared to the total production and consumption of pigmeat in Ukraine of more than 600,000 tonnes annually.

0203 Fresh/frozen pigmeat				
Tonnes	Jan-Sept 2023	Jan-Sept 2024	Jan-Sept 2025	% change 2025:2024
Denmark	3,461	597	11,889	1891.5
Poland	1,003	103	4,554	4321.4
Holland	2,359	105	1,949	1756.2
Germany	583	103	867	741.7
Belgium	627	20	771	3755.0
Spain	634	85	564	563.5
Canada	906	1,103	142	-87.1
France	298		101	
Finland	31	1	94	9300.0
Austria			1	
Sweden	50			
Total	9,952	2,117	20,932	888.8